

INTELLIGENCE and CO-CREATION IN SMART SPECIALISATION STRATEGIES: Towards the next stage of RIS3



OnlineS3 White Paper
www.onlines3.eu

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Abstract

The white paper on “Intelligence and Co-creation in Smart Specialisation Strategies” outlines some key conclusions from the Online S3 project, funded under the Horizon 2020 programme of the European Commission. The Online S3 has produced a web platform composed of software applications and roadmaps that facilitate the design and implementation of Research and Innovation Strategies for Smart Specialisation (RIS3). Using main methodologies for strategy design, Online S3 is advancing the understanding of RIS3 as place-based and evidence-driven innovation policy, relying on large datasets and software for user engagement, co-creation, and collective intelligence in policy design. In the paper, we discuss the building blocks of S3, as these appear in EU documents and related literature, such as ex-ante conditionalities, stakeholder engagement, specialisation by diversification, Entrepreneurial Discovery, policy co-design, monitoring and assessment. We discuss also weaknesses of the current period and what can be done better in the near future; thus, the RIS3 in retrospect and prospect for 2021-2027. Then, we look into three dimensions which are critical for the next stage of RIS3: how strategies can be improved by datasets and software enabling the implementation of complex methods, by solutions facilitating collective intelligence and co-design, and from triple to quadruple helix collaboration. At the end, in annex, we present the 29 software applications and 4 roadmaps of Online S3 that enable the use of datasets and sophisticated methodologies.

1. Introduction: RIS3 and the Online S3 project

The second decade of the 21st century brought-in a new thinking in the European innovation policy. Part of the Europe 2020 strategy for smart, sustainable and inclusive growth, the research and innovation strategies for smart specialisation (RIS3) were institutionalised as precondition for getting financial support from European Structural and Investment Funds (ESIF). The preparation for these strategies stated in 2011 and in May 2012 the Guide of RIS3 was published by Foray, Goddard, Beldarrain, Landabaso, McCann, Morgan, Nauwelaers, and Ortega-Argilés, as *“methodological guidance for policy-makers and implementing bodies on how to prepare for and how to design, draft and implement a national/regional research and innovation strategy for smart specialisation (RIS3)”* (Foray et al., 2012).

The new philosophy of innovation policy, which the smart specialisation agenda and RIS3 introduced, was founded on previous experiences of the European Commission on regional innovation and on theories that reveal regional growth patterns based on knowledge and innovation, such as new growth theory, evolutionary economic geography, and learning regions. This was a very promising amalgam of progressive policy-making and robust theoretical approach. But, it proved inefficient to change the mindset of regional and national authorities in designing smart specialisation strategies along with the principles described in the RIS3 Guide and the official documents of the European Commission. This was not a weakness of lagging regions; even technologically advanced and wealthy regions felt behind in quality and sophistication of RIS3 design. Many factors contributed to inertia and limited effort invested by public authorities that explain the poor design of RIS3. We should underline the gap between theory and methods of implementation, delegation of power from central control to bottom-up participation, weaknesses in mobilisation and engagement of stakeholders, lack of monitoring and assessment mechanisms. All-in-all, a precarious institutional and methodological setting that characterises and should be expected in major institutional reforms.

The Online S3, a research project of Horizon 2020 under the ‘Science with and for Society’ programme, was grounded on the disharmony between the design of RIS3 and the funds that became available to this policy domain. On the understanding of barriers that regional and national authorities face in the design and implementation of innovation strategies that tackle complex and interconnected societal challenges. Complex challenges, often characterized by uncertainty and ambiguity and disagreements within society and power games between interest groups (Bütschi, 2012), which require the existence of transdisciplinary knowledge and transparency, plurality of values and opinions. In the design of RIS3, policy makers have to become proactive, develop knowledge-based and user-driven attitudes, build internal capabilities to manage information and user engagement. All these into an environment that in many respects is precarious and without sufficient institutional and methodological tools.

The research hypothesis of Online S3 towards this challenge was to fill the gap in strategy development competences and methods through the web-based solutions that facilitate user engagement environment, easy access to datasets, and implementation of complex methodologies through software applications. An e-policy platform, augmented with applications and online services, might be able to assist national and regional authorities to elaborate and implement adequately their smart specialisation agenda. In this regard, the platform should leverage existing methodologies, initiatives and tools developed by the EC for the RIS3 strategy and augment them with further development, strengthening the capacity for evidence-based and collaborative policy design. In other words, the research of Online S3 should develop and test innovative technologies, tools and e-services, which are in line with the methodological principles of smart specialisation as conceived by the European Commission, innovation experts, and academics.

The consortium of Online S3, for improving RIS3 by data intelligence and user engagement, was composed of three universities (Aalto University, Aristotle University of Thessaloniki, Edinburgh Napier University); five technology-led companies (European Future Innovation System Centre, Innova Integra, Intespace Innovation Technologies, Research and Innovation Management, and Research, Technology Development and Innovation); three business related organisations (Edinburgh Centre for Carbon Innovation, Economic Institute of Maribor, Slovak Business Agency); and three regional authorities (Central Macedonia, Galicia, northern Netherlands). Working in tandem, these organisations undertook the development of a web-based platform, composed of methodologies, software applications, and roadmaps, test them in real environments, and offer a complete guide and assistance to the design and implementation of RIS3. Some lessons learnt during this socio-technological experiment are discussed here, in view of direct and immediate improvement of regional and national capabilities for designing and implementing smart specialisation strategies.

2. RIS3 rational

In Europe Research and Innovation Smart Specialisation Strategies have become a leading political instruments of the cohesion policy (Foray, 2014; McCann and Ortega-Argiles, 2015). For all the 2010 decade, RIS3 has received impressive attention, not only by academics but also by European policy makers (Landabaso and Mouton, 2005; McCann and Ortega-Argilés, 2014).

Intensively discussed, the basic principle of smart specialisation is that European regions should aim at exploring and exploiting key capabilities for niche markets with the intention to create long term competitive advantages (Foray, 2014; Reid and Maroulis, 2017; Fellnhofer, 2017). Thus, the overall objective of RIS3 is to create innovative but place specific capabilities which take advantage of available resources and competences within a process of diversification and transformation (Foray, 2014). Following several guidelines, RIS3 promote greater diversity with sustainable multiple avenues of smart specialisation priorities. In particular, successful strategies are fostering cross-sectoral links and/or cross-border cooperation (Gianelle et al., 2014; Lämmer-Gamp et al., 2014).

As illustrated in Figure 1 RIS3 is a 'smart' concept for following key elements (Landabaso, 2014):

- Creative linkages are built between research and innovation when applying entrepreneurial processes of discovery for economic-driven purposes. Policy makers focus on priorities in close cooperation with local stakeholders.
- A place-based approach with a global ambition aims at exploring and exploiting local resources to generate competitive advantages for global demand. Stakeholders need to be ambitious visionaries but realistic leaders referring to their set objectives.

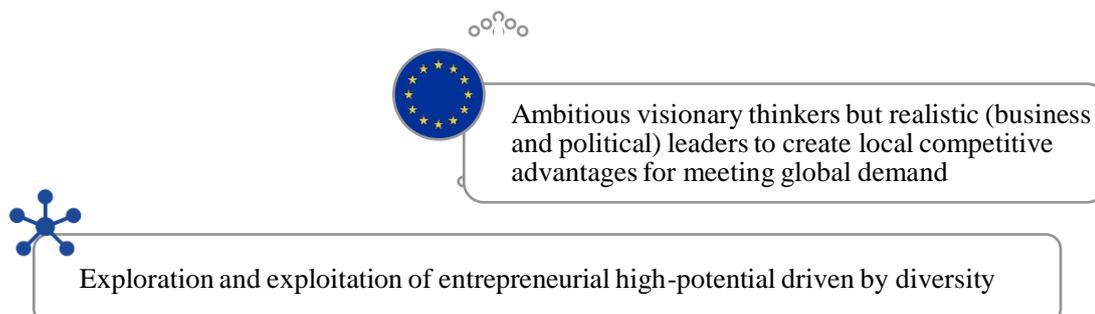


Figure 1 Driving smart elements

The concept of smart specialisation encourages efficient and effective investments. Nations and regions are able to strengthen their innovation capacity and economic prospects in particular within a creative process of entrepreneurial discovery. Because of Europe’s diversity itself, the policy paths in the framework of smart specialisation require a tailor-made case-by-case approach for each nation and region rather than a ‘one-size-fits-all’ solution (McCann and Ortega-Argilés, 2014).

Overall, as shown in Figure 2, the following five central steps during the process of entrepreneurial discovery within smart specialisation deserve particular attention (Komninos et al., 2014):

- 1) selecting areas meeting a critical threshold for productive activities;
- 2) exploring productivity gaps and use alternative paths for productive diversification taking inter- multi- and trans-disciplinary combinations and technologies into considerations;
- 3) evaluating possible scenarios by entrepreneurs and experts;
- 4) prioritizing assessed scenarios weighing the value-added benefits; and
- 5) experimenting with small-scale pilot initiatives before full-scale implementation.



Figure 2 Five central steps for smart entrepreneurial discovery

Building blocks for smart specialisation

According to guidelines and recommendations on behalf of the European Commission’s Joint Research Centre (JRC), a RIS3 should be characterised by the following (Fig. 3):

- **Place-based approach**, which builds on local available resources in order to explore and exploit entrepreneurial opportunities for economic growth.
- **Evidence-driven** decision-making, focusing on few but well-identified priorities for smart knowledge-based investments to strengthen competitive potentials.
- **Interactive stakeholder engagement** that boosts the **entrepreneurial discovery processes** for setting priorities bottom-up.
- A **broad view of innovation** that promotes technological and practice-based social innovation based on socio-economic environments and policy co-design processes.
- A **solid monitoring and evaluation system**, including effective and efficient revision mechanism should allow flexible adaption of strategic decision making.



Figure 3. Core principles of smart specialisation strategies

Smart specialisation strategies became an ex ante conditionality for public investments in research and innovation and smart growth. Conditionalities are policy and regulatory frameworks that ensure national and regional strategies are of high quality and in line with standards commonly agreed by Member States at EU level; comply with the EU acquis; and are based on sufficient administrative and institutional capacity (European Commission, 2013; Komninos, 2016; Pessoa, 2016; Grinieci et al., 2017).

3. RIS3 in retrospect and prospect

RIS3 before the current programming period (2014-2020) and in its early years

The RIS3 was originally conceived of as comprising the entrepreneurial process of discovery (EDP) that would involve regions in a learning process resulting in decision on specialisation areas (Foray, David, and Hall, 2009: 2). Through the EDP, RIS3 has proved to be quite successful in encouraging stakeholders' interaction, widening their participation, enabling more efficient functioning of multi-level governance, as well as enabling continuity of the process of planning and execution of a regional innovation strategy (see Gianelle et al., 2016).

However, there are issues concerning design and implementation of RIS3 when it comes to their underlying methodology. A survey of nine countries and twenty-one regions in Europe showed that the phases of the RIS3 were not followed sequentially nor linearly (Grinieci et al., 2017). Furthermore, 'the mapping exercise also highlighted that the robustness of methodological approaches varied and in many regions even the key concepts of the various RIS3 steps were not (fully) understood' (Grinieci et al., 2016: 6; emphasis removed). Furthermore, very few online tools were used for designing RIS3 (Grinieci et al., 2016: 7) at the time. Tools widely available until 2016 were quite limited in scope and came from the European Commission's sources.

Applications of the Online S3 platform (see www.s3platform.eu) have been developed to cover all phases of RIS3, from analysis of context, governance, strategy formulation, priority setting, policy mix, to monitoring and evaluation (for description of the phases see Foray et al., 2012), and include twenty-eight tools. As there are regions and countries that do not have a quality of governance at the level required to meet the challenges of the RIS3, these online tools can support the process. In addition, there are four 'roadmaps' developed by the Online S3 platform (www.s3platform.eu/roadmaps), and that allow users to learn about and work on RIS3 in an intuitive and simple way, while working with and combining the online tools available to address specific problems and challenges.

There are two basic issues with the online tools for RIS3. Online tools are generally faced with a bottleneck with regard to a general shortage of data that can be used for the design and implementation of RIS3 at the EU level. In addition, Grinieci et al. (2016: 4) recognise a need for real-time data gathering and data visualisations that may help the entrepreneurial discovery process (EDP).

Towards RIS3 in the next programming period

Currently, all new industrial and innovation policies – including policies of smart specialisation – share certain characteristics that confine them to the sphere of the private sector, actors of an innovation system, and markets in general (Radosevic, 2017). Societal stakeholders are not as involved in EDP as they should be (Marinelli and Perianez Forte, 2017). This essentially limits those policies as regards the choice of innovations that RIS3 focuses on. However, social

innovations that have wide-ranging effects on well-being and that essentially create enabling conditions for other innovations themselves, should be taken into consideration¹.

RIS3 should ideally be more integrative among R&D-driven innovation policy, cohesion policy, European value chains and networking initiatives, industrial policy, and grand challenges policy (Foray, Morgan and Radosevic, n. d.: 4-5). This is consistent with mission-oriented policies² in the field of R&I that should have societal relevance and be multi-sectoral in nature (Mazzucato, 2018). That way RIS3 would expand the boundaries of its current scope and scale.

This has been recognised by the European Commission. Hence for the next programming period (2021-2027), it proposes, among other things (2018a): *'The bulk of European Regional Development Fund and Cohesion Fund investments will go towards innovation, support to small businesses, digital technologies and industrial modernisation. It will also go to the shift towards a low-carbon, circular economy and the fight against climate change, delivering on the Paris Agreement'*. Smart specialisation strategy in the next programming period will focus on several enabling conditions listed below, for the ERDF fund (European Commission, 2018: 19): *"1. Up-to-date analysis of bottlenecks for innovation diffusion, including digitalisation 2. Existence of competent regional / national institution or body, responsible for the management of the smart specialisation strategy 3. Monitoring and evaluation tools to measure performance towards the objectives of the strategy 4. Effective functioning of entrepreneurial discovery process 5. Actions necessary to improve national or regional research and innovation systems 6. Actions to manage industrial transition 7. Measures for international collaboration"*.

Current challenges of RIS3

The expansion of the RIS3 goals that should encompass societal challenges, and of its approach that should be more integrative has repercussion on the analysis and on governance accompanying the process. With demands for industrial upgrading posed by digitalisation trends and key enabling technologies RIS3 of the future needs to change. While aforementioned issues with RIS3 remain, new ones are potentially added to the picture, in anticipation of the RIS3 arrangements for the programming period 2021-2027.

Firstly, as many of the aforementioned fulfilment criteria for the RIS3 enabling conditions generally require better governance (criterion 2, 3, 4, and indirectly also other points on the list), monitoring of governance during the process of design and implementation of RIS3 should be implemented. With a wider definition of innovations and the RIS3 that is truly multi-sectoral and long-term, the process of governance gets more complex and more demanding to follow.

Secondly, monitoring and evaluation of RIS3 will require better databases that should not just provide more up-to-date data, but also allow for an analysis of main societal challenges. A proper multi-level governance RIS3 would enable comparison of data across regions and member states of the EU.

Thirdly, there is a need for tools capable of analysing innovation diffusion and their bottlenecks. This applies in particular to the sphere of digitalisation³, transformative potential of which is still largely untapped.

¹ The European Commission (2018b) defines social innovations as ' new ideas that meet social needs, create social relationships and form new collaborations. These innovations can be products, services or models addressing unmet needs more effectively.'

² Mazzucato (2018: 4) defines them as ' systemic public policies that draw on frontier knowledge to attain specific goals'.

³ Eurostat provides data on digitalisation (<http://ec.europa.eu/eurostat/web/digital-economy-and-society/data/main-tables>).

4. Moving RIS3 forward by datasets and software

Policy design, and specifically Smart Specialisation, is an inherently complex activity that in most cases involves multiple stakeholders and a plethora of insufficient information. Two features that have been identified as crucial for improving strategy formulation processes, such as RIS3, are extended quantitative analytical exercises and enhanced stakeholders' participation (Rowe and Frewer, 2004; Charalabidis et al, 2010; Komninos et al, 2014a; Panori et al., 2016). A review of existing smart specialisation methodologies emphasizes the importance to map, monitor and assess regional assets to identify opportunities for innovation through existing and emerging activities (Foray et al., 2012; Griniece et al., 2017). Smart specialisation is not a 'one-size-fits-all' approach, but rather an evidence-based innovation-driven process, focusing on the economic transformation of EU regions towards higher added value and more knowledge intensive activities. Under this framework, data collection and analysis emerge as two of the most valuable assets, not only for entrepreneurs concerned with leveraging new market opportunities, but also for regions, which are required to design strategies for strengthening their economic growth models.

To date, various contributions and preliminary RIS3 evaluation reports have highlighted the difficulties in designing and implementing smart specialisation strategies (Reid et al., 2012; Komninos et al., 2014b; Kroll, 2015; Gianelle et al., 2016; Capello and Kroll, 2016). The initial European Commission's RIS3 planning documents provided little guidance to regional policy makers in the rather complex process of S3 design policy (Cooke, 2012; Iacobucci, 2014). Iacobucci, and Guzzini (2016) try to identify different methodological ways to overcome the theoretical vagueness of the RIS3 guide in selecting regional priorities, while Boschma and Gianelle (2013) investigate the ways in which technological relatedness can provide significant input to the overall EDP process. Throughout literature, it becomes evident that the observed obstacles in designing the regional and national RIS3 strategies can largely be attributed to the lack of a clear methodological guidance and data sources, as well as the inability to adopt place-sensitive policy-support methodologies that define key aspects of the RIS3 process, such as related variety, priority setting, intervention logic etc (Reid et al., 2012; Capello and Kroll, 2016).

Currently the JRC S3 platform features several online tools designed for RIS3 strategy design processes, including mostly databases and mapping tools. More specifically, the tools aim to help users to extract information on the selected S3 priorities across European regions, understand the earmarked ESIF funding allocations, provide background information on sectoral trade patterns as a proxy indication for main competitor regions, as well as benchmark regions with similar structural characteristics. In other words, the available online tools offer mainly the opportunity to scope the emerging landscape of specialisations and find benchmark regions for improved cross-border learning. Through a critical perspective, they offer limited analytical insights in supporting regional policy-makers and experts in charge of RIS3 processes, whereas they do not support more sophisticated online functionalities for RIS3 processes (Griniece et al., 2017; Panori et al., 2017).

On the other hand, advanced methods in smart specialisation include strategy development processes that rely heavily on large-scale user engagement, datasets coming from several sources, and high complexity computations. More specifically, there is a need to strengthen multi-level policies that require a wide range of combined evidence to collectively identify and select regional priorities (Kleibrink and Magro, 2018). Based on this rationale, effective RIS3 processes should result as an outcome of sophisticated and well-coordinated interactions between datasets, methods and actors, each one of them contributing in a different way to the overall strategy development (Etzkowitz & Leydesdorff, 1995; Ranga & Etzkowitz, 2012). Coordination and support of these interlinked building blocks could be a critical parameter towards increasing the effectiveness of RIS3 policy-design and monitoring processes.

Towards this aim, the emergence of digital platforms as an intrinsic feature of the continuously evolving economic structure, has opened new opportunities that relate to issues concerning stakeholder participation and the exploitation of advanced datasets. Platforms offer cyberspaces which enable the formation of new ecosystems, where users can effectively collaborate across a broad range of activities (Oskam and Boswijk, 2016; Kenney and Zysman, 2016; Biber et al, 2017). Platform environment can be exploited for dissemination activities and sharing common vision goals, towards enhancing stakeholder collaboration and user-driven innovation during a RIS3 design process (Kakderi et al., 2018; Komninos, 2018). Smartness, in terms of innovation, collaboration and coordination, can be effectively elaborated through network-based relationships (Antonelli and Cappiello, 2016). To this end, the use of online platforms in policy and strategic planning could be received as an essential ingredient, given that big datasets, pilot experimentation and continuous assessment guide decision-making processes (Komninos, 2018).

The Online-S3 Platform (www.s3platform.eu) constitutes an experiment of reference towards empowering RIS3 processes by advanced methods, software and roadmaps for several reasons. First, it focuses on providing an online environment for managing the design process of a RIS3 strategy. Second, it tries to foster effective online collaboration between different actors, offering the opportunity to cover all quadruple helix stakeholders. Third, it ensures equal access opportunities to existing datasets and RIS3 methodologies (simple or more sophisticated), since all tools are freely available and open access. Finally, it provides a monitoring module, including a set of applications that focus on the implementation process of RIS3 actions and measures.

The developed applications cover all existing phases of the RIS3 process, offering the opportunity to the users to better understand existing methodologies and their main rationale. The development of a set of roadmaps on the platform (<http://www.s3platform.eu/roadmaps/>) aims on helping decision-makers to systematically organise their actions and enhance their effectiveness. More specifically, the *Mini-S3 roadmap* has been designed, including only a short list (14 applications) of the most essential methodologies and tools that should be used during a RIS3 design process. The applications have been chosen based on the importance of the corresponding methodology, as well as the feedback from the users regarding their user friendliness. At the same time, the *EDP roadmap* has been structured based on the EDP methodologies followed by the JRC and the World Bank, including three main tasks: knowledge production, stakeholder engagement and knowledge sharing and collaborative decision-making.

The last two roadmaps, mainly focus on the identification of emerging and niche sectors of the regional markets, that could be prioritized through a RIS3 strategy in order to boost regional economic growth. The *Specialisation roadmap* explains its role and usefulness in the RIS3 and describes three possible approaches to the analysis. A conceptual framework for specialisation analysis and accompanying methods for implementing it are presented, as well as a selection of 10 Online S3 applications that could be used during this process. On the other hand, the *Vertical roadmap* proposes a five-stage process for designing innovative investment projects per niche industry market, using a set of 14 Online-S3 applications. These focus specifically on actions, such as: mapping sectoral and regional strengths, identification of actors per sector of interest, actors' engagement, collaborative project design, monitoring and assess.

At this point, it should be highlighted that the success of an online platform, which is designed to facilitate a wide range of users with different background and levels of experience, largely depends on following co-creation principles, to get feedback from a multi-stakeholder audience, as well as its ability to adapt in different geographical and development contexts. The no-'one-size-fits-all' approach has also been followed in the Online-S3 case in terms of software design, to ensure that all users can easily understand and personalize their strategic planning process. These principles have been incorporated in the Online-S3 platform throughout the design of the

applications and the creation of the 4 thematic roadmaps (Panori et al., 2018). Therefore, the Online-S3 Platform provides an essential effort towards reinforcing regional authorities' capabilities for revising and enhancing existing RIS3 strategies through advanced methods, software, and roadmaps, opening the road to the Smart Specialisation 2.0 era.

5. Moving RIS3 forward by co-design and collective intelligence

Collaborative co-design, data-driven intelligence and collective intelligence provide means to facilitate an inclusive, evidence-based process for RIS3 that is recommended in RIS3 literature. For instance, Gianelle et al. (2014) argue that RIS3 should be based on a thorough understanding of the regional economic structure and competitive position of the economy. Furthermore, according to the Guide to Research and Innovation Strategies for Smart Specialisation (referred as RIS3 Guide onwards), "*RIS3 needs to be based on a sound analysis of the regional economy, society, and innovation structure*" (Foray et al., 2012). RIS3 Guide also underlines "*The fact that RIS3 is based on a wide view of innovation automatically implies that stakeholders of different types and levels should participate extensively in its design*" (Foray et al., 2012).

As mentioned, the entrepreneurial discovery process (EDP) is a core principle of RIS3. It should ensure that the views of different 'quadruple helix' stakeholders – academia, industry, public sector and civil society - are part of the smart specialisation strategy. Data intelligence serves as a key input for EDP providing information on the regional strengths and competitive advantages in relation to other regions. For instance, regional data on geography, demography and society, economy and labour, sectoral structures, business characteristics and innovation system is needed for regional profiling and to develop international comparisons (Kroll et al., 2011; OECD, 2013). In addition to the collecting and analysing data on the current stage of the region, it is important to gather data on future trends and uncertainties that can affect the future development of the region. Data intelligence on the current stage of the region and the future development provide sound bases for regional quadruple helix stakeholders to develop together a shared vision of the future and to identify key priorities for regional development.

Prior literature has urged for collaborative co-design of regional RIS3 action plan and RIS3 monitoring and evaluation system (Gianelle and Kleibrink, 2015). The engagement of regional stakeholders is vital to ensure they get committed to RIS3 strategy and feel ownership of it (Gianelle et al, 2016). Indeed, prior literature has emphasized that EDP should be a continuous process to realize full benefits of smart specialisation (Gianelle et al, 2016; Marinelli and Perez-Forte, 2017; McCann and Ortega-Argiles, 2016; Roman and Nyberg, 2017).

There is evidence that many regions have faced challenges to engage different types of regional stakeholders in RIS3 and to facilitate true interaction between the different stakeholder groups (Aranguren et al., 2018). Regions are in need of further guidance to implement a truly participative EDP (Fellnhöfer, 2017; Gheorghiu et al., 2016). The ONLINE-S3 project aimed at bridging the gap between RIS3 theory and practice through the development of online tools to aid national and regional policymakers to facilitate RIS3 process. For example, *Regional Assets Mapping* and *Scenario Building* applications support the incorporation of data intelligence, while the *Intervention Logic* application supports collaborative co-design in RIS3 process.

Regional Assets Mapping allows regions to compile their regional profile and to compare it to other regions (see Annex 2.1). As part of the European Structural and Investment Funds agreement, all EU regions must produce a descriptive analysis on their regional assets, e.g. economic performance, employment and infrastructure. Based on the investigation of 30 regions and their current methods applied for RIS3, the degree of sophistication of regional profiling varies considerably between the regions (Grienice et al., 2016). Regional Assets Mapping

integrates the regional profile data into a searchable platform, to enable anyone to access, compare and produce visually appealing reports on regional assets across the EU. Regional Assets Mapping uses data provided by Eurostat and follow Eurostat's NUTS (Nomenclature of Territorial Units for Statistics) system for dividing the economic territory of the EU.

The *Scenario Building* application supports the development of regional scenarios and the assessment of their implications for the region. According to Grienice et al. (2016) Scenario Building is currently used in about 30% of regions. One of the most comprehensive and broad foresight exercises was implemented in Lithuania using a mixed qualitative and quantitative method approach including expert panels, surveys, statistical and bibliometrical analysis, roadmaps, and analytical studies on the emerging trends and long-term challenges (Paliokaitė et al., 2015). Not all regions have the competences and experience of scenario building, which motivated the development of ONLINE-S3 Scenario Building application. It consists of five templates that facilitate the implementation of each of the following key steps of the scenario building process.

1. Identify future trends and uncertainties (PEST analysis template)
2. Assess the importance of each trend and uncertainty (Impact analysis template)
3. Form scenarios (Scenario building template)
4. Describe scenarios in-depth (Scenario description template)
5. Assess scenario implications and plan for preparatory actions (Preparation plan template)

PEST (Political, Economic, Social, Technological) - analysis is a framework which allows structuring uncertainties and trends. Since there is a dreadful number of factors that may affect the region's future, the uncertainties become easier to assess when they are categorised in the PEST categories. Assessing the importance and the level of uncertainty associated with all trends and uncertainties allows the selection of scenario axes. This activity should involve all relevant regional stakeholders to identify together the most important and uncertain factors affecting the future development of the region. The two uncertainties with the highest level of uncertainty and importance form the scenario axes (see Annex 3.2.).

After forming the regional scenarios, the next step is to develop in-depth descriptions of the scenarios. The more intriguing the scenarios are, the more they tease out creative thinking, solutions and preparation plans in the next phase. Thus, good scenarios should include storylines and detailed portrayals of what life is like in the region in the scenario. The assessment of scenario implications includes the identification of common opportunities or challenges across the different scenarios (For-Learn, 2008). These things should feed into the development of the regional strategy. While the desktop research supports the collection of data on regional trends and uncertainties, the involvement of regional stakeholders is necessary to analyse the data, build scenarios and assess their implications to understand different viewpoints and commit different stakeholders to the scenario work.

The *Intervention Logic* application we developed is based on the model of Gianelle and Kleibrink (2015). According to Grienice et al. (2016), only around 40% of regions have used the Logic of Intervention. Given that intervention logic should form the backbone for setting the overarching goals of smart specialisation, this seems to be a small share. Either regions are not well acquainted with the approaches to intervention logic design or they do not explicitly document their assumptions about causal chains of RIS3 policy intervention. The Intervention Logic assists the regions to develop the links between their RIS3 objectives, targets, inputs, actions, outputs, results and longer-term outcomes. The overall objective is to provide the rationale behind the RIS3 strategy to all stakeholders and to promote consensus among stakeholders regarding the overall logic.

The application starts with the user selecting a specific Thematic Objective and Investment Priority and incorporating the information from RIS3 strategic planning process regarding the regional context, vision, policy mix and monitoring (see Annex 5.1.). After this step, the user is to describe the connections between the main building blocks of the intervention logic. A set of 7 questions help the user to provide a precise description of the rationale behind the selection of the specific priorities, policy mix and monitoring indicators for the corresponding investment priority.

Data intelligence and collaborative co-design tools facilitate implementing inclusive, evidence-based EDP in the region, and thus bridging the gap between RIS3 theory and practice. In addition, successful implementation of the tools and continuous participatory EDP requires strong commitment to smart specialisation at various institutional levels (Grillo, 2017; Rodriguez-Pose and Wilkie, 2017).

6. Moving RIS3 forward: from triple to quadruple helix

The triple and quadruple-helix models both take centre stage in the EPD of RIS3. While the Triple Helix appears to be the model of choice for Joanneum Research (2012), recent statements by the EC's Joint Research Centre (JRC) clearly recognizes the EPD needs a platform of stakeholders broader than university, industry, and government for RIS3 to be democratic in governing the science and technology that underpins such prioritizations and which supports regional economic growth (Foray et al. 2012). Bearing in mind the significance of this statement from the JRC, the following shall provide a synopsis of the Triple and Quadruple-Helix models in the EPD and initial insights this offers into the governance of RIS3.

The Triple Helix model

Exponents of the Triple Helix (Etzkowitz and Leydesdorff, 1997; Etzkowitz and Leydesdorff, 2002; Leydesdorff, 2005; Leydesdorff and Meyer, 2006) find Mode 2 accounts of social change, cultural development and economic growth wanting and explain the differences between innovation systems (national and regional) in terms of possible arrangements. Under this knowledge-based regime, each system remains in endless transition. This does not mean anything goes, but that emerging systems should not be reified as yet another variation on the theme, i.e. as the EDP of either national or regional research and innovation strategies, because the interacting uncertainties which the reflexive instability any such specialisation strategy generates, itself does much to determine the prioritization of science and technology they reflect.

As a result, the Triple Helix studies university-industry-government relations and offers a neo-evolutionary model of research and innovation (Leydesdorff and Deakin, 2010). It also suggests there are three evolutionary functions cultivating the selection environments of both national and regional research and innovation: (1) intellectual capital of organized knowledge production; (2) wealth creation; and (3) reflexive control (Leydesdorff and Deakin, 2011).

Within the Triple Helix of this reflexive control, wealth creation and organized knowledge production, the EDP constitutes a broader platform of stakeholders from universities, industry and government that is not biologically inherited from an ecosystem, but which is socially constructed. Not inherited from an eco-system, but socially-constructed as the entrepreneurial discovery of a research and innovation strategy that is smart in the prioritization of a specialisation whose participatory governance of science and technology is able to sustain the economic growth of regions. This is the hallmark of that organized knowledge production, which the Triple Helix model champions (Deakin, 2014; 2015; 2016). In particular, that organized knowledge production, which the Triple Helix model champions as the research and innovation of Smart Specialisation Strategies and whose participatory governance of science and technology

is able to sustain regional economic growth (Deakin and Reid, 2016; Deakin, 2017).

The Quadruple-Helix model

The Quadruple Helix constructs what this model refers to as the social ecology of the EPD and as the RIS3 of knowledge production (Carayannis and Campbell 2009; 2012). The EC's Guidance Notes for RIS3 recognizes the need for a participatory governance of science and technology and champions the virtues of the Quadruple-Helix as the model of such knowledge production (Foray, et al. 2015). This model switches attention away from that universities, industry and government, that underpin the intellectual capital of organized knowledge production, and focuses instead on an EDP of a wealth creation able to support the reflexive control of RIS3. Which is to say, on the EPD of that wealth creation, which is able to secure the reflexive control of RIS3 on behalf of the public and as the user-centric communities of a democracy, whose participatory governance of civil society constructs an eco-system that is able to sustain the economic growth of regions (Carayannis and Rakhmatullin, 2014; 2017).

For the Quadruple Helix, this community-of-users exhort reflexive control over the science and technology knowledge they produce. In this model, user-communities are not only understood to be involved in the process of entrepreneurial discovery, but also able to shape new types of research and innovation strategies, which connect users with other communities whose knowledge exchange is distributed across universities, industry and government (Carayannis and Campbell, 2009; 2012; 2014; 2107; Carayannis and Rakhmatullin, 2014; 2017). This means the Quadruple Helix sees the role of these institutions not as the agents of any intellectual capital, or organized knowledge production, but instead as the media of a creative sector. As the media of a creative sector whose democratization of wealth creation by the public allows user-communities to participate in the governance of science and technology as members of civil society.

Online S3 for RIS3 governance

As a result, the Triple and Quadruple Helix models underpin the governance phase of RIS3 and assessment methods supporting this. The OnlineS3 methods and applications in question are listed below:

- RIS vision sharing;
- Stakeholder engagement;
- RIS3 debate at a glance
- RIS3 legal and administrative framework related to ESIF

This synopsis of the models offers an initial insight into the limitations of the Triple Helix and failure of the RIS3 vision, stakeholder engagement and debate at a glance methods listed above, to adequately account for the democracy of the participatory governance they call for (Deakin, 2014; 2015; 2017; 2018). It also serves to highlight the nature of the relationship between civil society, science and technology as that matter of governance which is of particular concern for the Quadruple Helix (Carayannis and Campbell, 2012; 2014; 2017). This occurs because the Quadruple-Helix model does not see any reference to the entrepreneurial discovery of a research and innovation strategy as particularly useful and as a result, tends instead to present the Triple Helix as a model dominated by the proprietary system of an elite university-industry axis. In that sense, a proprietary system of exchange, which is based on an elite university-industry axis. That axis which is pre-dominantly corporate and whose research and innovation is organized as a knowledge production as the prioritizations of a Smart Specialisation whose reflexive control of democracy is based on a strategy whose legal and administrative framework offers anything but a participatory governance of science and technology.

This goes some way to capture what distinguishes these two models of knowledge production. In particular, the fact they are not only models of entrepreneurial discovery, or research and

innovation strategies, but also the source of (bottom-up and place-based) regional policies, which are constructed as the EDP of a RIS3 that is democratic. The distinction between them tending to lie in the distance separating each of the respective model's interpretation of what is democratic. In that sense, in the respective interpretation of whether-or-not this can rest on a proprietary system of research and innovation in a university-industry axis whose strategy of Smart Specialisation is founded on pre-dominantly corporate priorities, or instead upon one which is civic in the sense that any such strategy allows user-communities to participate in the governance of science and technology as members of a society which also exerts some measure of reflexive control over it.

From triple to quadruple helix

As the discussions in the previous section over the governance phase of RIS3 serve to demonstrate, the public trust gap that opens up as a democratic deficit, has significant implications for the Triple-Helix and Quadruple-Helix models in the sense which they offer some insights into the nature of this shortfall. In that sense serve to offer some insights into the nature of this shortfall, which is not only seen to be a transgression of public trust, but democratic deficit also regressive for society. Here, they are summarized in the interests of reaching beyond any formal critique of the models and advancing towards what might be best referred to as the discontent with the transgression of public trust by the Triple Helix and regression of this into the democratic deficit of the Quadruple Helix. In this way, the dis-content, which circulates around this transgression, can be revealed as a regression that relates to:

- a lack of trust from the public in the entrepreneurial development process that underlies research and innovation within university and industry and which surfaces as a gap between the knowledge economy this wealth creates and priorities such a Smart Specialisation sets for a reflexive control of democracy by that public which are left dis-empowered from any participation in the governance of science and technology as members of civil society seeking to sustain regional economic growth. The reason given by the public for this democratic deficit being any participatory governance of science and technology does not tackle the major challenges which civil society confronts. In that sense does not tackle poverty, or combat deprivation and because of this, is either unethical or ecologically destructive. This also suggests the ethics of poverty, deprivation and ecological destruction, are ignored, because research and innovation is increasingly developed by trans-national corporations, whose intellectual property rights organize knowledge production in such a way the wealth created offers little opportunity for either the nation-state, or region to exhort any reflexive control over this economy by the public as part of a democracy whose participatory governance sets the agendas for science and technology (the Triple Helix model).
- the democratic deficit within civil society which proposes it is the lack of opportunity which the public have to participate in the governance of science and technology as user-communities that is significant. Because it results in that public which constitute civil society being excluded access to: 1) consultations on how to tackle poverty, combat deprivation and overcome environmental destruction; 2) deliberations over the way wealth, prosperity and ecological reconstruction of the knowledge economy, can meet these challenges by way of the reflexive control it exhorts over such a democratization and through the participation of user-communities in a governance of science and technology able to sustain economic growth on behalf of civil society (Quadruple Helix model).

This transgression results because that trust which those seek to gain, by way of a democratization of the public and through user-communities that participate in a governance which civil society, assume to be an abundant property of the EDP and readily available in methods such as: RIS vision sharing, stakeholder engagement and debate at a glance, is that very intellectual capital which organized knowledge production in fact lacks and falls short of. That

intellectual capital of organized knowledge production, which is assumed to be an abundant property of wealth creation, readily available and openly sourced, but that in reality turns out to be the very science and technology which civil society lacks and falls short of. That it lacks and falls short of in the sense which civil society is denied universal access to an entrepreneurial discovery process whose research and innovation, is able to prioritize Smart Specialisation as the reflexive control of a democracy whose participatory governance is credible enough to include those members of the public, who are otherwise left dis-empowered as user-communities.

In particular, those members of the public, who are otherwise left dis-empowered as user-communities and in that sense excluded from the science and technology, which the knowledge economy should mobilize to confront the major challenges civil society faces in tackling poverty, combatting deprivation and promoting an ecological reconstruction as part of a research and innovation strategy. In that sense, mobilize the major challenges which civil society confronts as part of that research and innovation strategy, which the knowledge economy is able to re-prioritize as a Smart Specialisation Strategy, by virtue of the public that it empowers to participate in the governance of science and technology as user-communities, having sufficient reflexive control to sustain the development of trust in a democratization of regional growth able to clear any such deficit.

7. Conclusions: Towards the next stage of RIS3

The decade of 2010s has been a period of introduction and experimentation on smart specialisation strategies and initial testing of their underlying growth assumptions. There is plenty information on the content and challenges of RIS3 at regional or national levels -thanks to JRC peer review of strategies- and on difficulties in applying rigorous methodologies for RIS3 design, implementation and assessment. RIS3 linking regional, national, and EU policy frameworks, regulations and strategy objectives require a variety of evidence to define problems, priorities and objectives, and use suitable policy instruments to achieve them. But, how this variety of evidence become feasible in practice remains largely elusive (Kleibrink and Edurne, 2018). The same decade has been also a period towards more mature Internet technologies, wider use of online services, web assistants, and large datasets that became available by online access to databases and user-generated content in social media.

Online S3 is positioned at the interface of these trends, offers web services and tools to implement RIS3 methodologies across regions and facilitate the design process with the use of datasets and software assistants. Having developed online assistants for 29 methodologies, documented as the most used or useful in 30 EU regions, these web solutions were tested in four regions (Scotland, Central Macedonia, Galicia, and Northern Netherlands). In the pilots, 142 stakeholders were engaged, 12,000 users, of which 1089 were contributed with ideas and comments by open consultation. The degree of acceptance of the proposed online applications assisting RIS3 methodologies was very high, with strong and very strong acceptance ranging between 58-82 percent. It became evident that online services contribute to smart specialisation strategies in three ways: (1) easier access to data, use of larger datasets, and data-based evidence on regional context and trends, (2) use of complex methods, transferring the complexity to algorithms, roadmaps, and routines embedded into software applications that facilitate their use, and (3) wider user engagement, easier dissemination of strategy vision, and collaborative elaboration of priorities and action plans.

To our mind, these directions are setting the scene for the coming programming period 2021-2027, in which the smart specialisation agenda and RIS3 will reach a more mature stage, enabling higher quality and more informed strategies.

The significance and contribution of datasets

Easy access to data has a direct impact on the effort needed and productivity of the RIS3 management team. Take for instance, the *Regional Assets Mapping*. Finding regional data on 55 indicators by using this application and comparing with peer regions is a work of minutes. Doing the same by access to Eurostat databases needs effort measured in days. The gain in productivity is enormous. The same is true for disseminating the vision of RIS3, understanding the institutional and administrative framework of the smart specialisation, which can be done by direct access to mashup applications and use of available templates avoiding duplication of efforts.

Evidence-based policy design is a matter of data. There is a pressing need of data for monitoring and assessment. A common EU monitoring and assessment model would be extremely useful in this regard. The first steps have already been done by standardising the RIS3 actions by Thematic Objective and Investment Priority; also by defining a pool of common output indicators (CO01 to CO46). But assessment needs more data. Time series by output indicator are not enough. Finding data from other regions, peer regions in particular, would enable benchmarking, and identifying the focus areas of each strategy in absolute and comparative terms. Moreover, assessing the regional impact of policy instruments demands data from many regions to investigate relationships and dependences between output and results indicators. This would reveal the real power of policy instruments to influence growth and sustainability. The *Output and Result Indicators* application we developed (Annex 5.2) enables correlation and regression analysis, provided that datasets from many regions are available conformed to conditions of correlation and regression.

Another area in which data would improve the quality of RIS3 is related to user-generated content. Data from social media or user satisfaction surveys may directly inform about the added value and the acceptance of RIS3 actions. Much more effective would be content provided by stakeholders on actions already implemented, creating a European database of RIS3 actions, which would be extremely useful during the co-design process, avoiding not-invented-here attitudes. Finding datasets ready for analysis and visualisation (e.g. academic publications, patent data, specialisation data, etc.) would elucidate trends for which statistical agencies do not provide data at lower geographical nomenclatures.

The contribution of software to methods

Together with data, software applications are proved very effective in improving the quality of RIS3. Applications such as *Stakeholder Engagement* (Annex 1.2), *Scenario Building* (Annex 3.2), *Foresight* (Annex 3.3), *Related Variety Analysis* (Annex 4.3), *Beneficiaries Satisfaction Survey* (Annex 5.4), and *Social Media Analysis* (Annex 5.5) rely on procedures commanded by software. In combination with the guide for each application, a very clear understanding of the respective method, which is implemented by software, is obtained. There is no space of fuzzy definitions or misunderstanding on data and calculus. Moreover, when applications are open source – as happens in OnlineS3 – and the code is available on the Github, there is total transparency how calculations are set and results are produced.

Standardisation is also a direct outcome of using software for method's implementation. The benefits of process standardisation are extensively discussed (Kuhlang et al., 2011; Ash and Burn, 2003; Stevens and Dimitriadis, 2005). There is improvement in technical communication and understanding, facilitation in exchange of know-how and easy technology transfer and learning, establishing of best practice how to carry out a process. All these improvements are translated to easier onboarding. Having a standard way of doing something, it becomes easier to transfer this knowledge. Standardising best practice and most efficient processes, higher productivity spreads across an organization.

Moreover, through software applications complex methods or use of sophisticated procedures becomes feasible, even by non-experts. As know how is transferred from persons to machines, software applications in the case of RIS3, the effort needed for the implementation of methods is minimized. The machine takes over and replaces the complexity of the internal process by an algorithmic sequence. The problem is solved at the stage of software design and development. Then, complexity is replaced by repetition.

Using software applications, RIS3 methodologies obtain transparency; access become easier; and productivity gains reduce the effort needed for a state-of-the-art strategy design.

The significance of RIS3 participatory model

Given the social significance of the Triple and Quadruple helix models and especially the weight they each put on the democracy of this participatory governance, merely caricaturing the division between the Triple and Quadruple helix as the difference between say, the proprietary systems of knowledge economy and participatory governance of civil society, would do them an injustice. As would any suggestion either one of them is sufficiently powerful to bridge such a deeply rooted division by themselves. For any such claim would merely serve to exemplify how the ambiguities currently surrounding the entrepreneurial discovery of research and innovation strategies, not only run the risk of misrepresenting what Smart Specialisation is, but also ignoring the real consequences of the prioritizations selected to serve a knowledge economy whose deeply rooted social divisions bring any notion of reflexive control, democracy and user-communities in a participatory governance of science and technology to the fore.

The reason for uncovering the division in the Triple and Quadruple-Helix models is not to capture any errors in the conceptual schemas they advance in relation to the entrepreneurial discovery, or how research and innovation affect Smart Specialisation Strategies. It is instead done to reveal the deeply-rooted social division underlying all of this and which surfaces as a lack of public trust in the participatory governance of science and technology, and attempts made to meet the democratic deficit associated with any reflexive control of the wealth created from organized knowledge production. In that sense, the lack of public trust in the EPD and democratic deficit in Smart Specialisation Strategies, which make up any claim about the participatory governance of user-communities in science and technology. Moreover, and in spite of what the Triple and Quadruple-helix models both claim, that transgression of public trust and deficit in democracy, which user-communities perceive as the outcome of that reflexive control which is regressive, because of how Smart Specialisation prioritizes research and innovation as entrepreneurial discoveries related to the organization of a knowledge production whose economy is only able to sustain regional growth at the expense of civil society.

Given the weight of significance which the statement: “at the expense of civil society” takes as a reflexive control that transgresses public trust and which results in a democratic deficit believed to be regressive, it is a matter that not only warrants further examination, but which also calls for additional consideration. Not only because at first sight this lack of public trust is exactly what the Quadruple Helix is understood to offer as that knowledge economy which meets the governance challenge the Triple Helix leaves unresolved, but for the reason a closer examination of the Triple Helix model does also bring this democratic deficit reading of the transition from the Triple to Quadruple Helix into question (Lombardi et al., 2011; Kourtit et al., 2013; Leydesdorff and Deakin, 2013). For what such a deficit reading of the transition tends to ignore is the fact those advancing the Triple Helix model do meet the governance challenge without putting so much critical distance between the intellectual capital of organized knowledge production (Deakin, 2014; Deakin, 2015; Deakin and Reid, 2016; Deakin, 2018) and that democratization of the public which the Quadruple Helix calls for. That democratization of the public which it calls for as a basis for user-communities to gain trust and clear any deficit by participating in the governance of science and technology as members of civil society (Carayannis and Campbell,

2012; 2014; 2017).

For what those championing such a “Advanced Triple Helix” are fully conscious of is that neither any democratization of the public, nor user-communities which participate in the governance of science and technology, are the exclusive property of any social ecology this media cultivates, but instead attributes of that intellectual capital which underlies the organization of knowledge production and that surfaces in the economy of a wealth creation which this governance exerts reflexive control over. Which this governance exerts reflexive control over and that calls, not so much for the addition of another helix dedicated to any democratization of the public, but instead an extension of the Triple Helix model’s reach from the intellectual capital of organized knowledge production out into the economics of wealth creation. Not just in terms of that entrepreneurial discovery which underpins the research and innovation of any emergent “knowledge economy”, but as a process that also supports the priorities of such a Smart Specialisation as a platform for the reflexive control of this democratization by the public as user-communities. Furthermore, by the public as user-communities which participate in the governance of science and technology and in a manner that does serve to clear any deficit in the system.

This way, vis-à-vis by way of the emergent properties of an entrepreneurial discovery process underpinning research and innovation and through the organization of knowledge production into an economy supporting this process wealth creation, it does become possible for the priorities such a Smart Specialisation sets to act as a platform of reflexive control. In particular, that reflexive control which the public would not otherwise possess as user-communities and for the reason that for all intents and purposes, they lack the intellectual capital of organized knowledge production as a platform for the process of wealth creation to democratize the knowledge economy. That is, to democratize the knowledge economy as the public of those user-communities, which do possess the means, vis-a-vis “wealth of intellect” needed to participate in the governance of science and technology, not only as special interest groups, but as members of civil society with the “wisdom of the crowd” also required for them to sustain regional growth.

This, the authors suggest, is the only way it is possible to get any equivalence between the entrepreneurial discovery process of the research and innovation strategies championed by the Triple and Quadruple Helix models of Smart Specialisation, not as a transgression of public trust whose democratic deficit is regressive, but as part of that participatory governance which is progressive. Which is instead progressive by virtue of the fact this Smart Specialisation does not turn on a strategy able to merely inflect some semblance of control over a knowledge economy, but instead demonstrate the reflexivity of that democratization which the public is subject to and user-communities assume to be virtuous. Assume to be virtuous as a consequence of the trust which the public have in the user-communities that participate in the governance of science and technology and potential this Smart Specialisation has to clear the deficit within civil society as part of a bottom-up search for place-based polices whose strategies are able to sustain regional growth.

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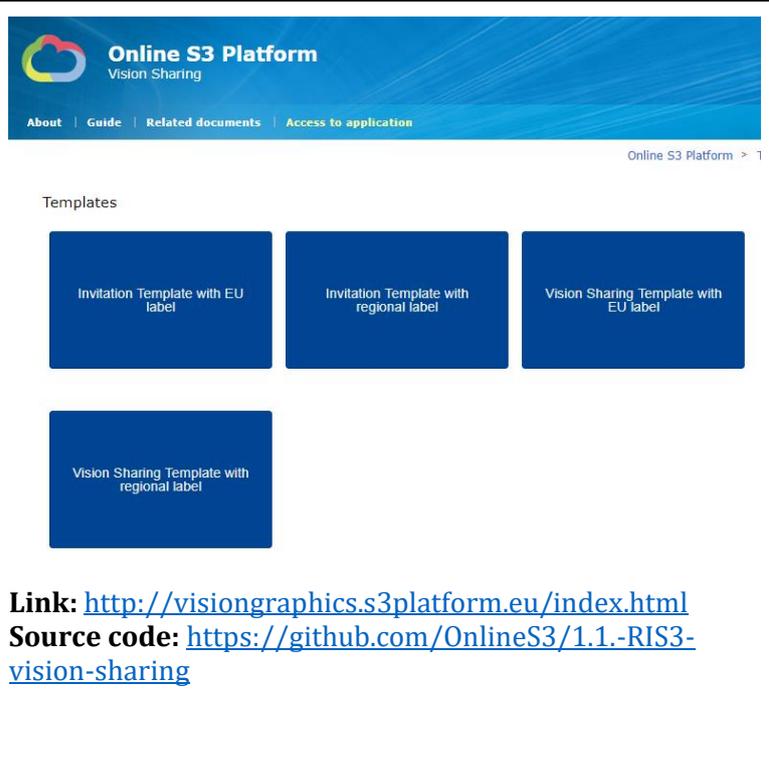
Annex: A brief outline of RIS3 applications and roadmaps



1.1.Vision sharing

The purpose of this application is to assist policy-makers with engaging stakeholders in an entrepreneurial discovery process and communicating the resulting vision to them.

The application consists of ready information material templates, that can be used for vision sharing and other communication activities related to the RIS3 process, and links to external services (canva.com, infogr.am, etc.) that can be used to create customised information material. In addition, the importance and rationale behind vision sharing is described on the *About* page and the use of the material and tools is instructed on the *Guide* page.

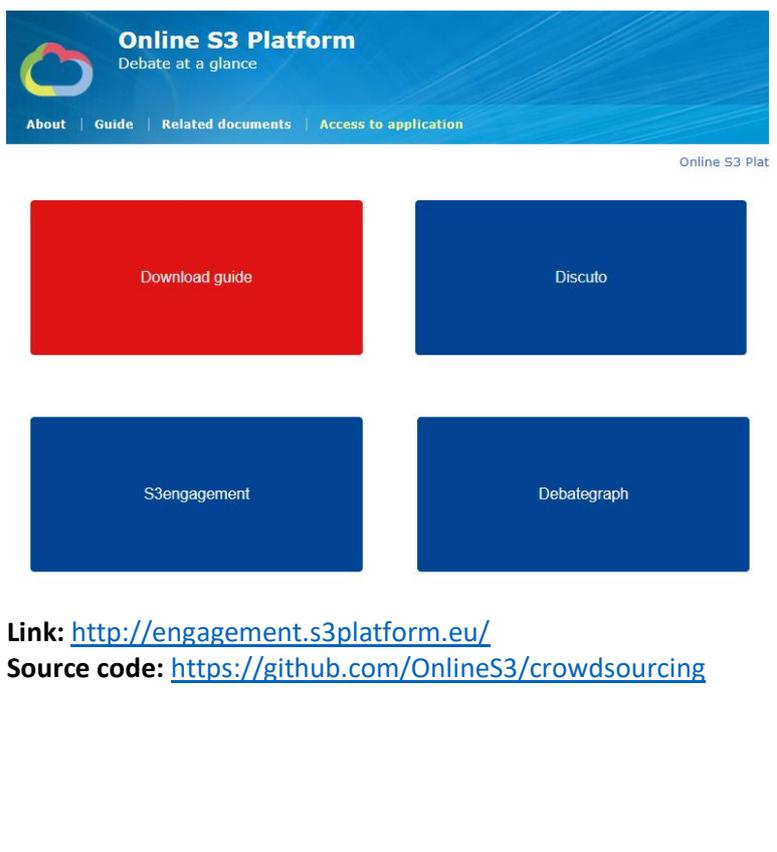


Link: <http://visiongraphics.s3platform.eu/index.html>
Source code: <https://github.com/OnlineS3/1.1.-RIS3-vision-sharing>

1.2.Debate at a glance

The purpose of this tool is to promote the use of online debate platforms for facilitating the entrepreneurial discovery process. These platforms allow policymakers to organise discussions, debates and idea generation online, for example, on the region's vision, policies and opportunities with all stakeholder groups. Thus, they provide an excellent opportunity for not only increasing stakeholder participation but also the transparency and legitimacy of the RIS3 process and its outcomes.

The tool itself consists of links to two online debate platforms, Discuto and Debategraph and of guidance that promotes and instructs the use of these tools.



Link: <http://engagement.s3platform.eu/>
Source code: <https://github.com/OnlineS3/crowdsourcing>

1.3. Legal and administrative framework

The application bundles information and references to relevant data related to the European Structural and Investment Funds (ESIF).

The application provides an About page describing the purpose of the application. It provides a user guide that introduces new users to using the application and shows the main functionalities of the application. A Related Documents page refers to further information on the subject that may be helpful to the use.

Link: <http://li1088-54.members.linode.com:8082/legaladmin/>
Source code: <https://github.com/OnlineS3/1.4-RIS3-legal-and-administrative-framework-related-to-ESIF>

2.1. Regional assets mapping

The application targets on providing an online tool for exploring the available datasets, that already exist on Eurostat, and are closely related to the RIS3 decision-making processes. Its added value is based on the fact that the outputs from this application could be used immediately as inputs for other tools on the Online-S3 platform, in order to further exploit existing information related to the regional context.

The application provides an About page describing the main rationale behind its development and structure, as well as a full User's Guide illustrating thoroughly the steps that the user should follow, in order to perform an analysis of the regional context. The section Related documents includes a set of RIS3 strategies that have been developed and have used the benchmarking methodology for their design. The application roadmap is provided below.

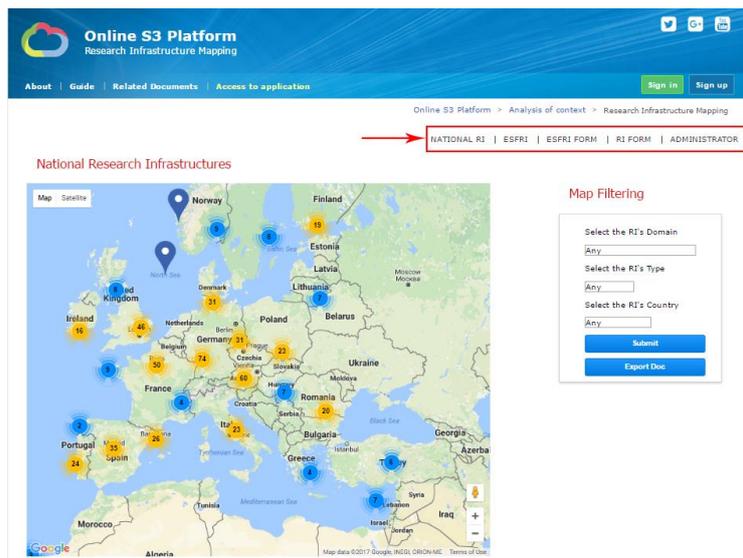
Link: <http://assetsmapping.s3platform.eu/>
Source code: <https://github.com/OnlineS3/2.1.-Regional-assets-mapping>

2.2. Research infrastructure mapping

The development of the application targets on providing the platform user with a mapping visualization tool of the research infrastructures across Europe. The research infrastructures that are included in this application have been collected using data from the MERIL portal

(<https://portal.meril.eu/meril/>). The complementary character of this application is based on the additional features provided, such as the mapping and the report extracted by the user.

The application provides an *About* page describing the main rationale behind its development and structure, as well as a full *User's Guide* illustrating thoroughly the steps that the user should follow, in order to visualize and extract information on existing research infrastructures. The section Related documents includes a set of ESFRI Strategy Reports and Roadmaps since 2006.



Link: <http://rimapping.s3platform.eu/>

Source code: <https://github.com/OnlineS3/2.2.-Research-infrastructure-mapping>

2.3. Clusters, incubators & innovation ecosystems mapping

The development of the application targets on providing the user with information on how to use already developed tools in regard to the mapping of clusters.

The use of this tool would lead to a better definition of those niches in which regions have a competitive advantage, and a better definition of local business needs. This would allow more considerate development of future research and innovation policy, promoting targeted initiatives (i.e. research collaboration agreements, training of human capital, creation of competence centres, business start-up schemes in specific fields, PhD scholarships or technical schools), unveiling potential areas of integration



Link: <http://ecosystemsmapping.s3platform.eu/>

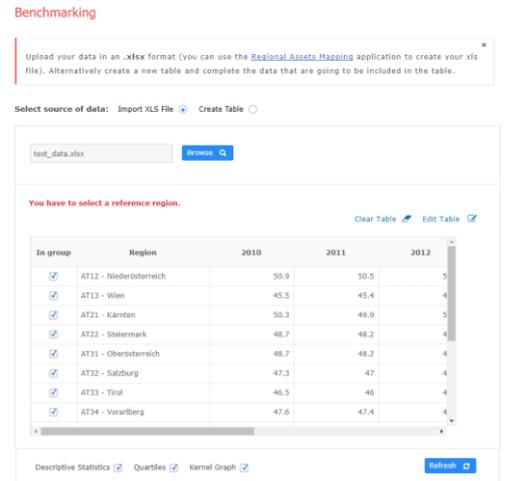
Source code: <https://github.com/OnlineS3/2.3.-Clusters-incubators-and-innovation-ecosystem-mapping>

with local research institutions and helping to avoid duplications and redundancies.

2.4. Benchmarking

Given the fact that benchmarking is one of the most prevailing RIS3 methods applied essentially by many regions, Benchmarking tool is the main tool for performing more sophisticated computational comparisons between regions, into a web-based dashboard. This application helps RIS3 stakeholders to derive basic information regarding the place of their region compared to others, in a quick manner.

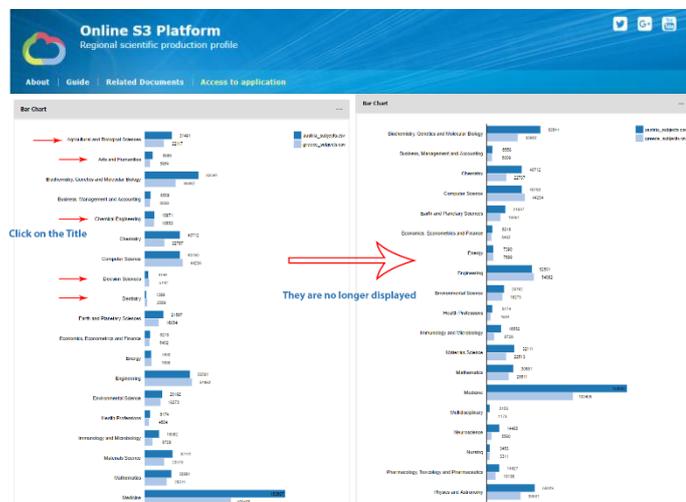
The proposed tool provides a web interface where users can import regional data and then select a region of their preference to compare it against other regions. Various statistical metrics are obtained (minimum, maximum, mean, quartiles, Kernel density diagrams etc.). The user can export benchmarking results in the form of tables and figures, or print the final benchmarking report produced by this application. This framework provides the user with the ability to import his own data, by importing an excel file from his local space or use regional data using Regional Assets Mapping tool.



Link: <http://benchmarking.s3platform.eu/>
 Source code: <https://github.com/OnlineS3/2.4.-Benchmarking>

2.5. Regional scientific production profile

The development of the application targets on providing a bibliometric analysis of the scientific performance of regions. The scientific production profiles are generally based on a selected set of bibliometric indicators that aim to compare scientific performance across geographies (regions, but also countries). Scientific profiles and regional benchmarking of these profiles are important for the analysis of the context of a region as it facilitates a comparison of all aspects of a region's performance in relation to science, main fields of science and specialisation patterns of regional academic systems. When benchmarked to other regions, it can be a valuable tool to identify weaknesses and strengths,



Link: <http://scientificprofile.s3platform.eu/>

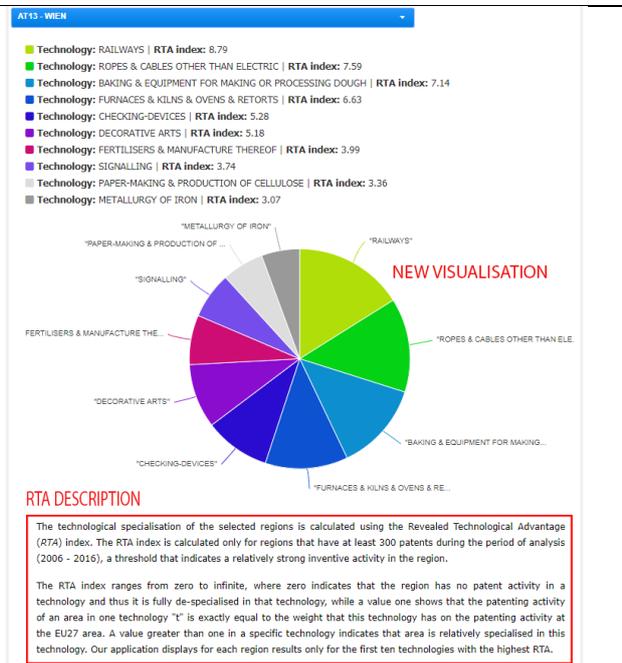
and link them to overall regional performance.

The elaboration of scientific profiles is based on Publication data. The data source for this application is Scopus.

Source code: <https://github.com/OnlineS3/2.5.-Regional-scientific-production->

2.6. Specialisation indexes

The development of the application targets on capturing the scientific and technological specialisation of a country or region, namely, the measurement of publications and data regarding patenting. The method for analysing regional specialisation produces technological and economic specialisation indexes for understanding the position of the regional technological and economic activities into global value chains, and uses an interactive dashboard for visualisation.



Link: <http://specialisation.s3platform.eu/>

Source code: <https://github.com/OnlineS3/2.6.-Specialisation-indexes>

2.7. SWOT Analysis

SWOT essentially enables the stakeholders to predict the prospects for each of a set of possible Smart Specialisation Strategies in order to determine how each could build on the regional strengths and advantages, as well as mobilising growth in leading areas of research and innovation. It helps regions develop S3 policies based on areas of strength and weakness as identified by SWOT analysis.

The SWOT Analysis application enables users to enter and update SWAT analysis data, store and retrieve the entered data, share a SWOT analysis with other users and allowing them to edit the existing SWOT analysis, meaning that the application serves as an online template for filling in, updating, sharing and publishing your SWOT analysis.

SWOT Analysis

SWOT Analysis Title...

Use these fields to identify your strengths, weaknesses, opportunities, and threats.

Strengths

Add Strength

Weaknesses

Add Weakness

Opportunities

Add Opportunity

Threats

Add Threat

Save

Delete

Load

Upload from JSON

Export to JSON

Export to PDF

Share

Help

About

SWOT Menu

Download Guide

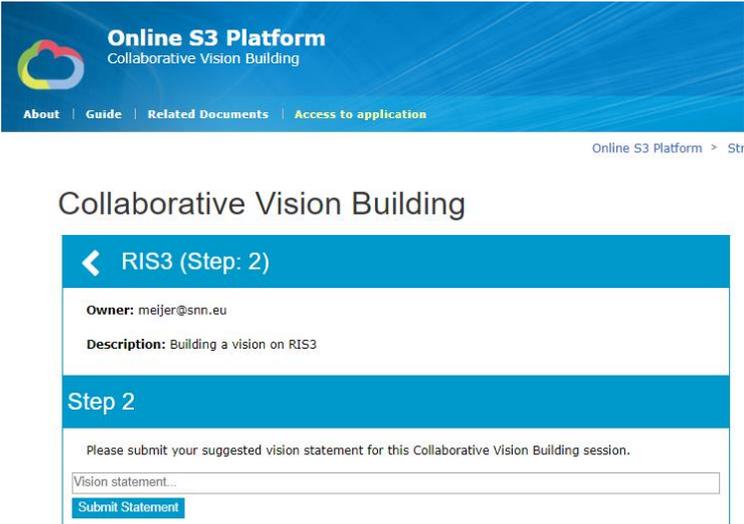
Link: <http://li1088->

54.members.linode.com:8082/swot/

Source code: <https://github.com/OnlineS3/2.7.-SWOT-analysis>

3.1. Collaborative vision building

Collaborative Vision Building is a process by which multiple people work together to define an ideal goal or end state for a project, this is called a Vision. When the Vision is clearly defined as a short concise statement, this is called a Vision Statement. The Collaborative Vision Building Tool has been designed in order to help you consult with others when creating a Vision.

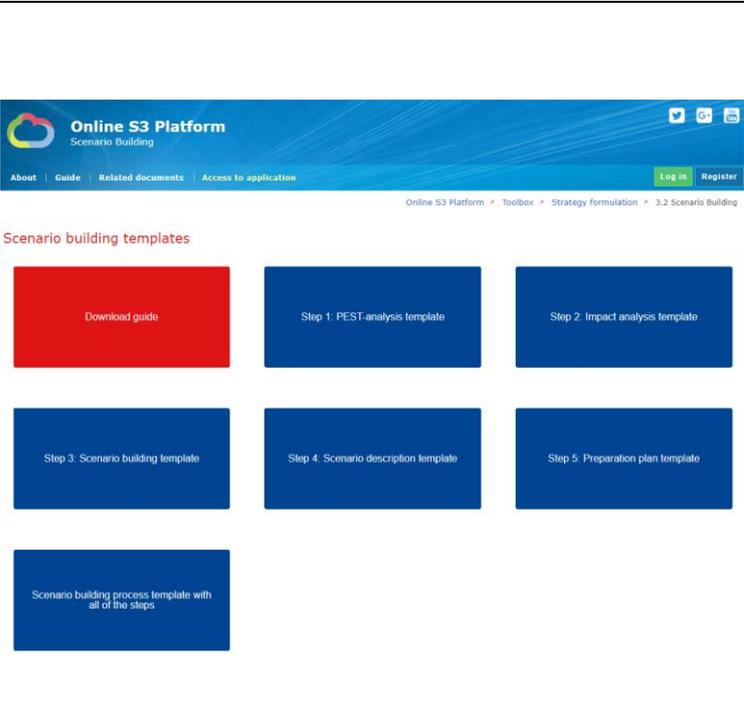


Link: <http://li1088-54.members.linode.com:8082/cvbapp/>
Source code: <https://github.com/OnlineS3/3.1.-Collaborative-vision-building>

3.2. Scenario Building

Scenario building tool aims at guiding regions doing RIS3 processes to incorporate and make scenarios to help their overall RIS3 process. Scenarios are a way to assess possible future outcomes and reflect how to prepare for future scenarios. Thus, it's a highly useful tool in Strategy formulation.

The tool includes the guide for making scenarios. The guide has been divided into 5 steps that all come with templates that help with the scenario building process. These steps are identifying future trends and uncertainties, assessing the importance of each trend and uncertainty, forming scenarios, describing scenarios in-depth and assessing the scenario implications and plan for preparatory actions. The guide and templates enable regions to go through the scenario building process and find resources to modify the process to their specific needs.



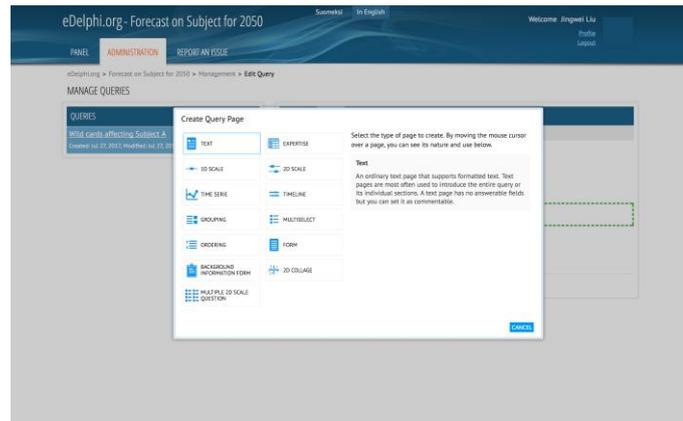
Link: <http://scenarios.s3platform.eu/>
Source code: <https://github.com/OnlineS3/3.2.-Scenario-building>

3.3. Delphi - Foresight

eDelphi application is based on the development work starting in 1998. The software is developed and maintained by Metodix Oy together with Delphi development community.

In S3 platform there is an About page that describes the background and methodology behind Delphi in general, how it can be used in the context of RIS3 and how to implement a Delphi survey. The Guide page in turn provides step-by-step instructions how to use eDelphi application. The section Related documents includes three articles about Romanian and Polish experience of using Delphi method in their RIS3 development process. There is also a link to eDelphi application from Access application page.

The eDelphi application is available in Finnish and English. Using the main features of eDelphi is free of charge, however, additional features are available for a reasonable price.



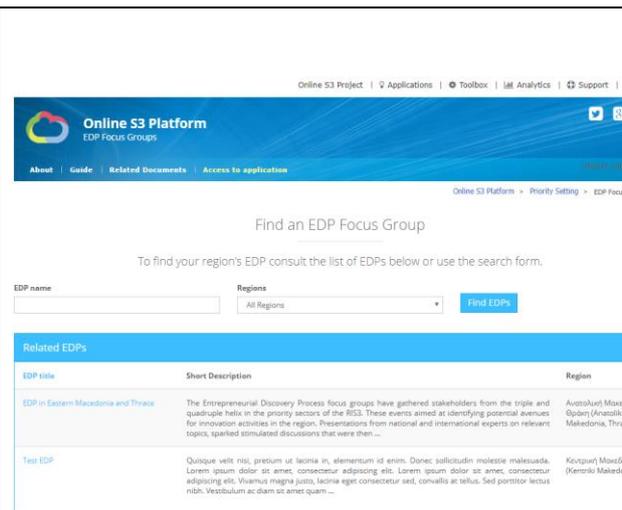
Link: <http://foresight.s3platform.eu/>

Source code: -

4.1. EDP focus groups

The development of the tool targets on creating a content management system for the regional EDP Focus Groups processes, based on the implementation roadmap designed by the JRC for the case of Eastern Macedonia and Thrace (<http://s3platform.jrc.ec.europa.eu/entrepreneurial-discovery-process-focus-groups>).

The main idea behind this application is to give the opportunity to the users to organize and implement the EDP Focus Groups through a content management system, that enables them to easily create event pages and disseminate them. Moreover, the application works also as a repository of EDP reports that could be useful to other regions with similar sectors of interest.



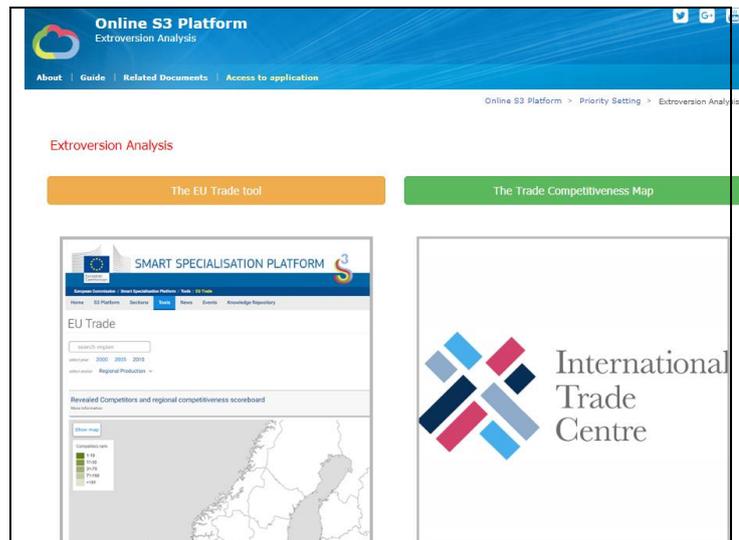
Link: <http://edp.s3platform.eu/>

Source code: <https://github.com/OnlineS3/4.1.-EDP-focus-groups>

4.2. Extroversion analysis

The development of the application targets on providing the user with information on how to use already developed tools with regards to the regional extroversion analysis.

Extroversion analysis helps to determine the areas of present competitive advantage and regional excellence potential. It is an important methodology for priority identification because it contributes to the definition of concrete and achievable objectives. A well designed smart specialisation strategy/ Extroversion Analysis will contribute to the selection of the few priorities that build on the specific strengths and opportunities of the region's economy. This targeted selection will enable the development and advancement of economies of scale and scope, as well as local knowledge spill overs with regards to the selected sectors.



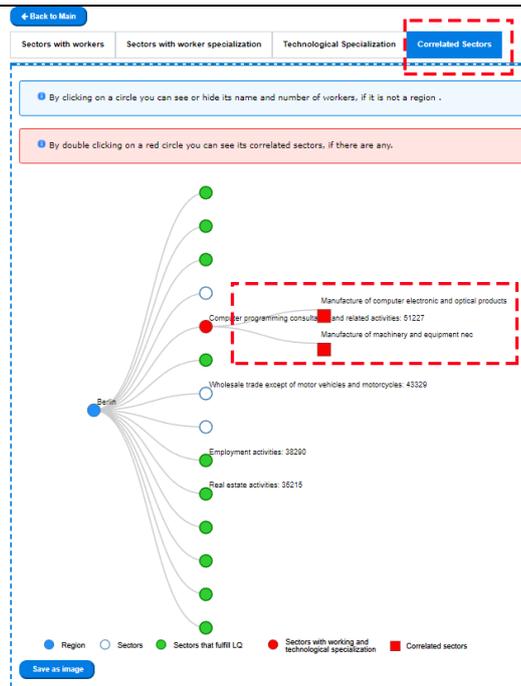
Link: <http://extroversion.s3platform.eu/>

Source code: <https://github.com/OnlineS3/4.2.-Extroversion-analysis>

4.3. Related variety analysis

The development of the Related Variety Analysis application targets on extracting sectors with technological proximity and high correlation with the already present ones.

Related variety is a key concept in evolutionary economic geography that links knowledge spillovers to economic development, new growth paths and economic renewal. It refers to the variety of industries within a region that are cognitively related and maximise the potential for learning opportunities and growth of existing industries as well as the local sources of growth for new industries. Combined with other methodologies, related variety facilitates decision making through the selection of investment priorities for future specialisation.



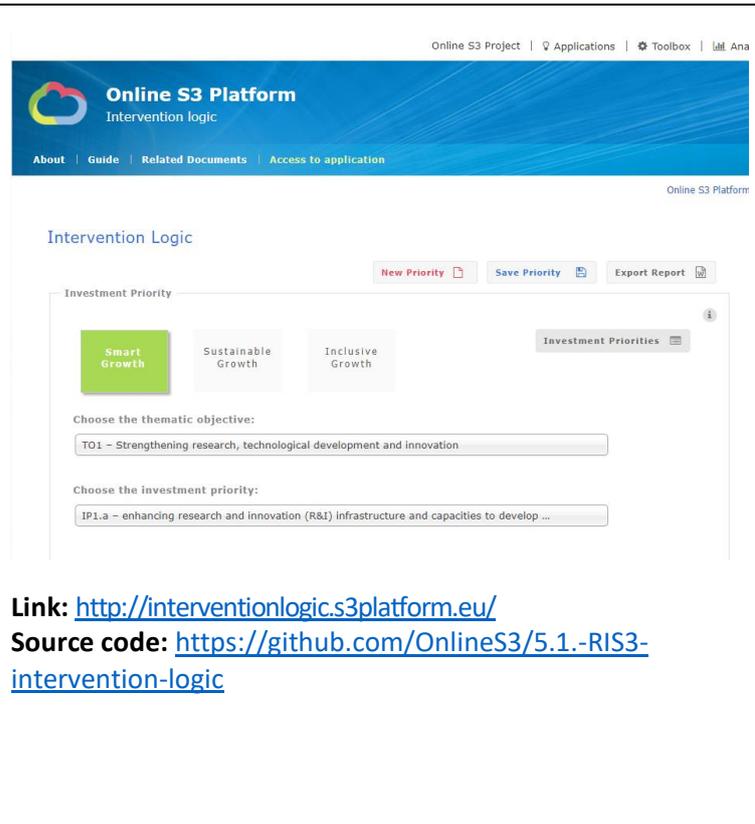
Link: <http://relatedvariety.s3platform.eu/>

Source code: <https://github.com/OnlineS3/4.3.-Related-variety-analysis>

5.1. Intervention logic

The development of the Intervention logic application targets on providing a web-based form for creating schematic representations of the rationale behind the development of a RIS3 policy.

More specifically, it is based on the work of Gianelle and Kleibrink (2015), who have made the first effort to conceptualize the RIS3 logic of intervention, by identifying the key building blocks and setting out their causal logical linkages. The intervention logic tool has been developed based on this conceptualization. A set of questions at the end of the page try to help the user to better understand the logical links between the different parts of the intervention logic of the proposed policies.



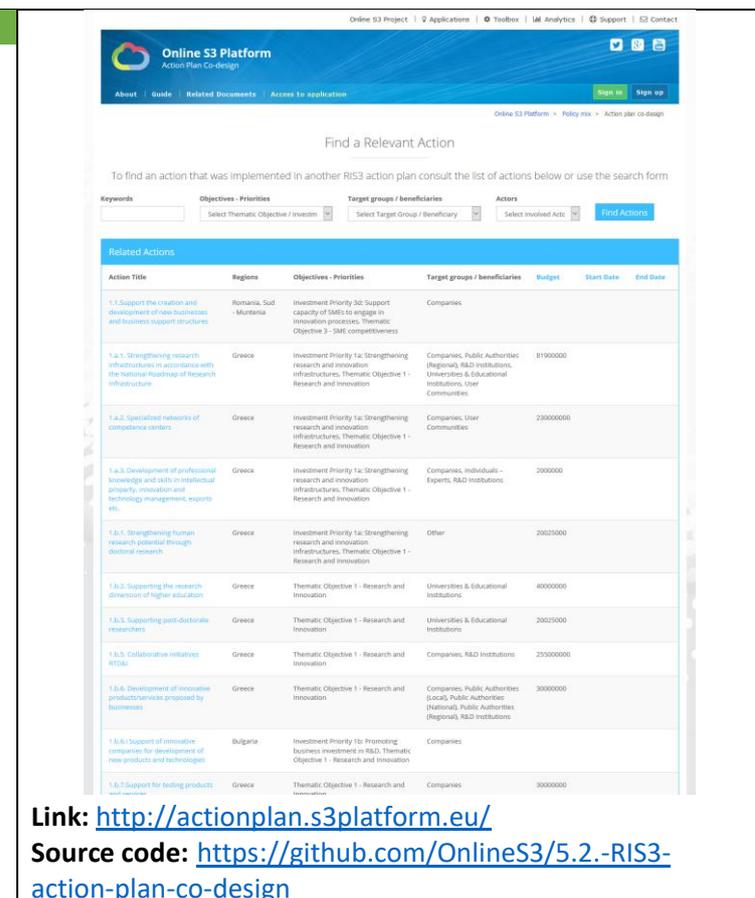
The screenshot shows the 'Online S3 Platform Intervention Logic' web application. The header includes navigation links for 'About', 'Guide', 'Related Documents', and 'Access to application'. The main content area is titled 'Intervention Logic' and features three buttons: 'New Priority', 'Save Priority', and 'Export Report'. Below these are three cards for 'Smart Growth', 'Sustainable Growth', and 'Inclusive Growth'. The 'Smart Growth' card is selected. The interface prompts the user to 'Choose the thematic objective:' with a dropdown menu showing 'TO1 - Strengthening research, technological development and innovation'. Below that, it prompts to 'Choose the investment priority:' with a dropdown menu showing 'IP1.a - enhancing research and innovation (R&I) infrastructure and capacities to develop ...'.

Link: <http://interventionlogic.s3platform.eu/>
Source code: <https://github.com/OnlineS3/5.1.-RIS3-intervention-logic>

5.2. Action plan co-design

The development of the RIS3 Action Plan Co-design is an application that permits regional authorities publish their RIS3 Action Plan in order to receive feedback and ideas from the public.

The overall objective of this application is to provide a framework that facilitates citizens' involvement in the design of the RIS3 Action Plan, so that it is better adjusted to their needs and priorities. The co-design of the RIS3 Action Plan can significantly contribute to maximize the successful implementation of the overall RIS3 strategy.



The screenshot shows the 'Online S3 Platform Action Plan Co-design' web application. The header includes navigation links for 'About', 'Guide', 'Related Documents', and 'Access to application'. The main content area is titled 'Find a Relevant Action' and includes a search bar and filters for 'Keywords', 'Objectives - Priorities', 'Target groups / beneficiaries', and 'Actors'. Below the search bar is a table of 'Related Actions' with columns for 'Action Title', 'Regions', 'Objectives - Priorities', 'Target groups / beneficiaries', 'Budget', 'Start date', and 'End date'.

Action Title	Regions	Objectives - Priorities	Target groups / beneficiaries	Budget	Start date	End date
1-1 Support the creation and development of new businesses and business support structures	Romania, Sud - Muntenia	Investment Priority 3d: Support capacity of SMEs to engage in innovation processes, Thematic Objective 3 - SME competitiveness	Companies			
1.a.1. Strengthening research infrastructures in accordance with the National Reference of Research Infrastructure	Greece	Investment Priority 1a: Strengthening research and innovation infrastructures, Thematic Objective 1 - Research and innovation	Companies, Public Authorities (Regional), R&D Institutions, Universities & Educational Institutions, User Communities	81900000		
1.a.2. Specialised networks of competence centers	Greece	Investment Priority 1a: Strengthening research and innovation infrastructures, Thematic Objective 1 - Research and innovation	Companies, User Communities	230000000		
1.a.3. Development of professional knowledge and skills in industrial property, innovation and technology management, experts etc.	Greece	Investment Priority 1a: Strengthening research and innovation infrastructures, Thematic Objective 1 - Research and innovation	Companies, Individuals - Experts, R&D Institutions	2000000		
1.a.4. Strengthening human research potential through doctoral research	Greece	Investment Priority 1a: Strengthening research and innovation infrastructures, Thematic Objective 1 - Research and innovation	Other	20025000		
1.b.3. Supporting the research dimension of higher education	Greece	Thematic Objective 1 - Research and innovation	Universities & Educational Institutions	40000000		
1.b.5. Supporting post-doctorate researchers	Greece	Thematic Objective 1 - Research and innovation	Universities & Educational Institutions	20025000		
1.b.5. Collaborative initiatives (ETICs)	Greece	Thematic Objective 1 - Research and innovation	Companies, R&D Institutions	250000000		
1.b.6. Development of innovative products/services proposed by businesses	Greece	Thematic Objective 1 - Research and innovation	Companies, Public Authorities (Local), Public Authorities (Regional), Public Authorities (National), Public Authorities (Regional), R&D Institutions	30000000		
1.b.7. Support of innovative companies for development of new products and technologies	Bulgaria	Investment Priority 1a: Promoting business investment in R&D, Thematic Objective 1 - Research and innovation	Companies			
1.b.7. Support for testing products and services	Greece	Thematic Objective 1 - Research and innovation	Companies	30000000		

Link: <http://actionplan.s3platform.eu/>
Source code: <https://github.com/OnlineS3/5.2.-RIS3-action-plan-co-design>

5.3. Budgeting

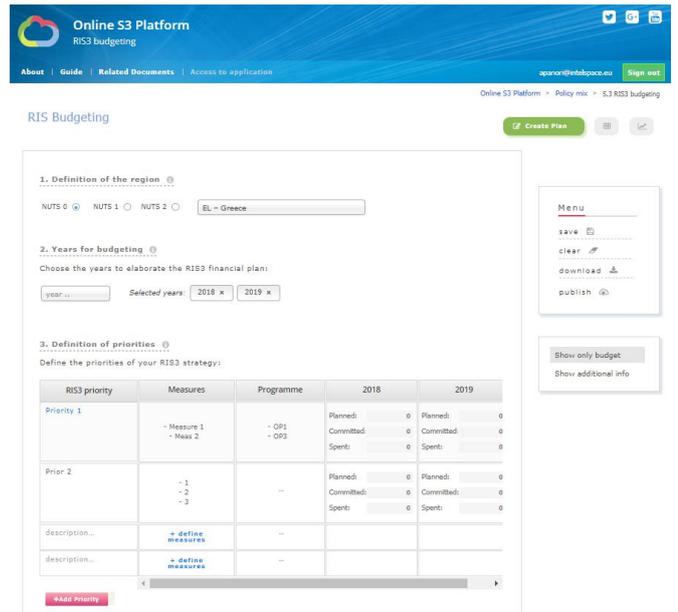
The RIS3 budgeting tool gives the user the possibility to insert and manage budgeting data in a structured way through a web-based dashboard. Filling data into a series of standardised nested tables, the application provides users with an overview of the RIS3 financial plan as well as with customized tables and charts.

The logical steps of the application, based on its methodological description are:

Step 1: Selection of the years for the elaboration of the RIS3 Budgeting. Definition of the priorities under which specific measures are grouped. Insertion of data into the standardised nested budget tables in the measure level.

Step 2: Generation of the RIS3 budgeting overview. Selection of grouping variables and application of filters to the data. Export budgeting tables and charts in table or image format.

Step 3: Benchmark your region's budget with other regions'.



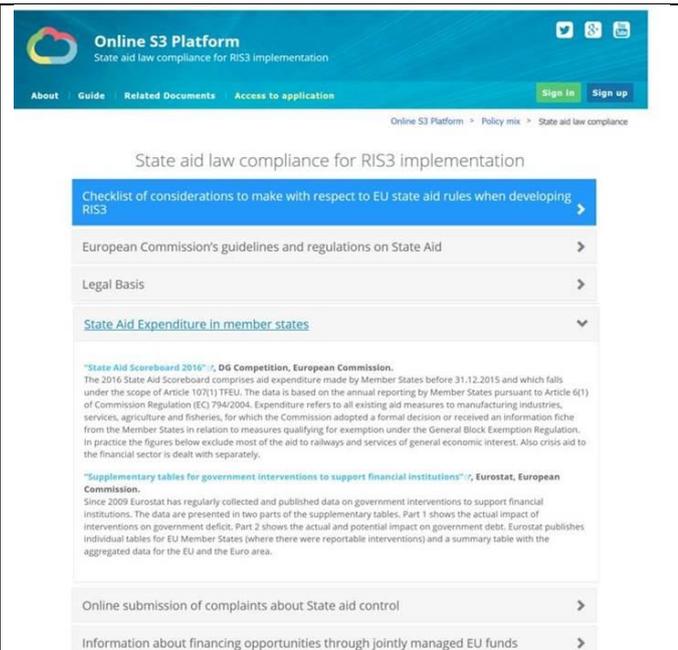
Link: <http://budgeting.s3platform.eu/>

Source code: <https://github.com/OnlineS3/5.3.-RIS3-budgeting>

5.4. State aid law compliance for RIS3 implementation

State aid rules play a critical role for sustainable RIS3 implementation. The objective of the "State aid law compliance for RIS3 implementation" tool is to provide management authorities and RIS3 partners with a better understanding of State aid regulations and definitions that affect innovation and that are relevant for RIS3 implementation (e.g. support to SMEs, clusters and research infrastructures).

The tool helps users and policy makers understand the main characteristics of State aid Law for Research, Development and Innovation in their area of action. Using it, they can identify if the policy instruments included in the RIS3 policy mix/action plan are eligible for State aid. The tool also provides links to frequently asked questions, and educational and literature resources related to state aid across EU member states.



Link: <http://stateaid.s3platform.eu/>

Source code: <https://github.com/OnlineS3/5.4.-RIS3-administrative-framework-conditions>

5.5. Calls Consultation

This application is intended to help you assess calls for projects under SF operational programmes made by regional authorities. The RIS3 Calls Consultation application facilitates an open consultation process so that you as stakeholders can provide input on funding priorities and project selection criteria. The application acts as a standard online collaboration tool for collecting and assessing RIS3 project proposals.

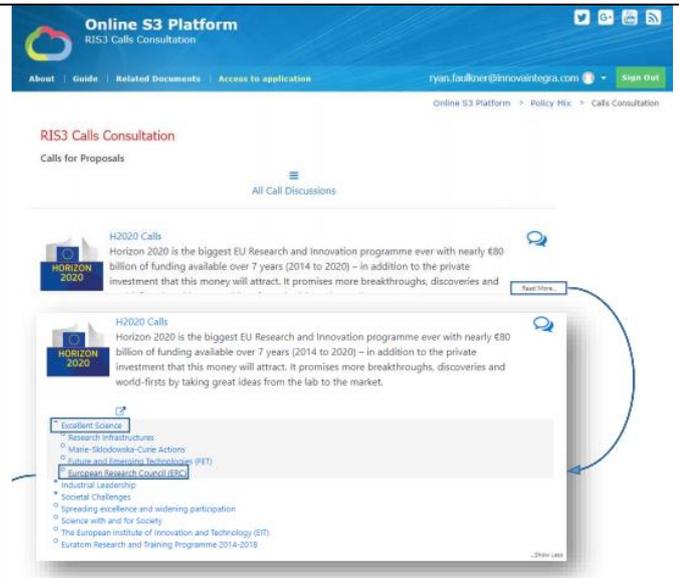
The following four steps are suggested for the consultation process:

Step 1: Select the stakeholders to be invited.

Step 2: Select the consultation form (or "mode").

Step 3: Define call assessment criteria under the RIS3 framework.

Step 4: Analyse stakeholder' views and provide feedback to the Call authority.

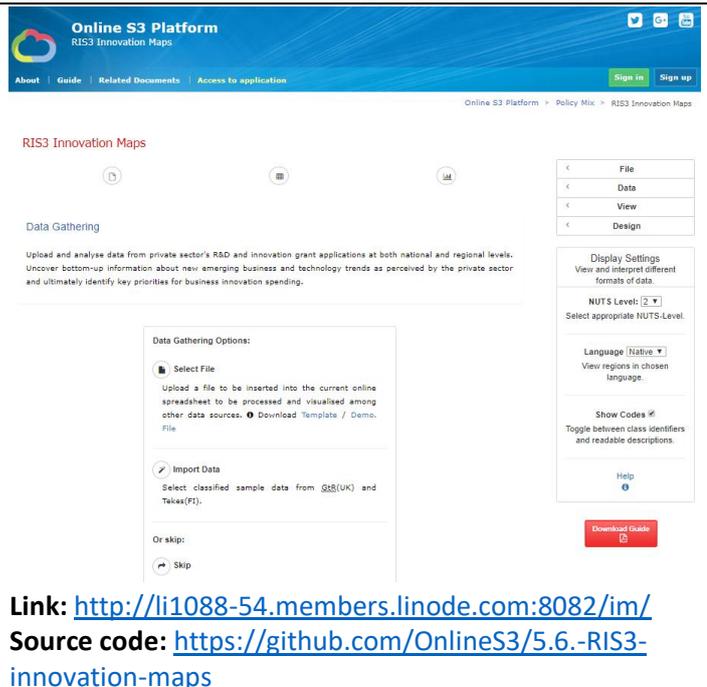


Link: <http://li1088-54.members.linode.com:3001/about>

Source code: <https://github.com/OnlineS3/5.5.-RIS3-calls-consultation>

5.6. Innovation maps

Innovation Mapping is a method that enables acquiring a better understanding of the process of innovation, assisting in the development of new tools to measure innovation-related phenomena and to articulate innovation plans. Innovation Maps can help uncover critical bottom-up information embedded in firms' R&D and innovation applications for public support. In the context of the smart specialisation process and entrepreneurial discovery, Innovation Maps have been used to help tease out information about technological trends by the private sector.



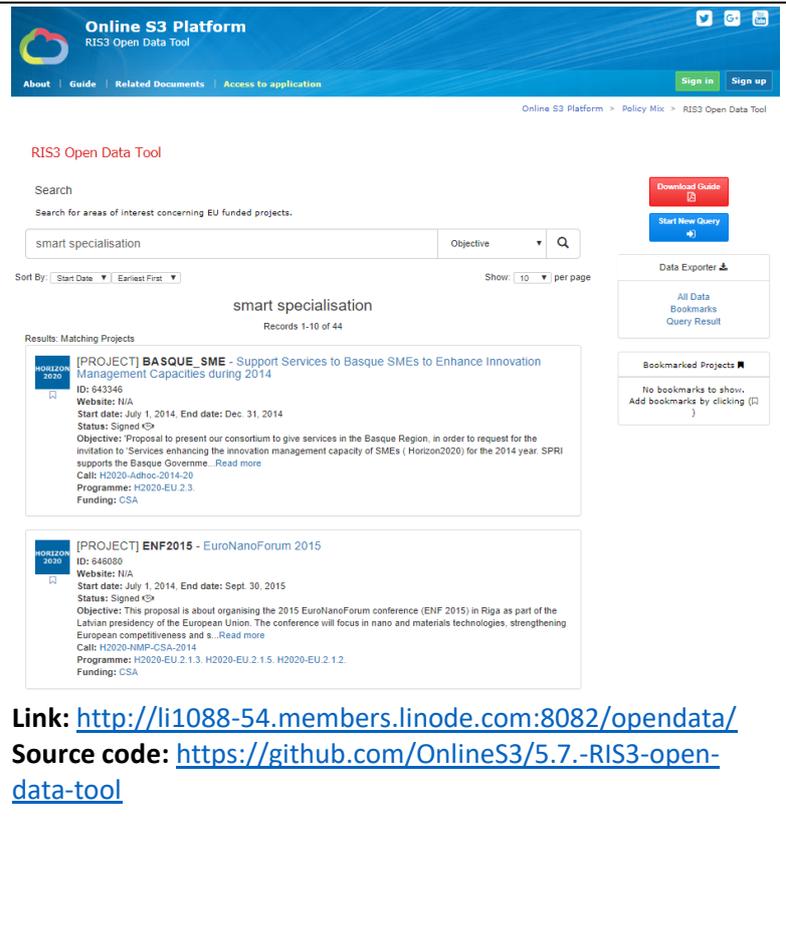
Link: <http://li1088-54.members.linode.com:8082/im/>

Source code: <https://github.com/OnlineS3/5.6.-RIS3-innovation-maps>

5.7. Open Data Tool

Currently, open data tools are not widely used in non-publicly funded projects. However, the effective use of this tool, facilitates the tracking of project themes and topics in each region which may be cross-referenced with S3 priorities. The data made available by the tool can be highly valuable in tracking progress towards defined objectives and vision, and to inform the RIS3 update process.

The RIS3 Open Data Tool is a form of data repository that allows for a finely grained tracking of projects and initiatives implemented in each region with links to respective S3 priorities. Data is mined using an automated collection system which mirrors the CORDIS database along with additional information extracted from project and coordinator websites.



Online S3 Platform
RIS3 Open Data Tool

Search for areas of interest concerning EU funded projects.

smart specialisation Objective

Sort By: Start Date Earliest First Show: 10 per page

Results: Matching Projects Records 1-10 of 44

[PROJECT] BASQUE_SME - Support Services to Basque SMEs to Enhance Innovation Management Capacities during 2014
ID: 643346
Website: N/A
Start date: July 1, 2014, End date: Dec. 31, 2014
Status: Signed
Objective: Proposal to present our consortium to give services in the Basque Region. in order to request for the invitation to Services enhancing the innovation management capacity of SMEs (Horizon2020) for the 2014 year. SPR1 supports the Basque Governme...
Call: H2020-Adhoc-2014-20
Programme: H2020-EU 2.3
Funding: CSA

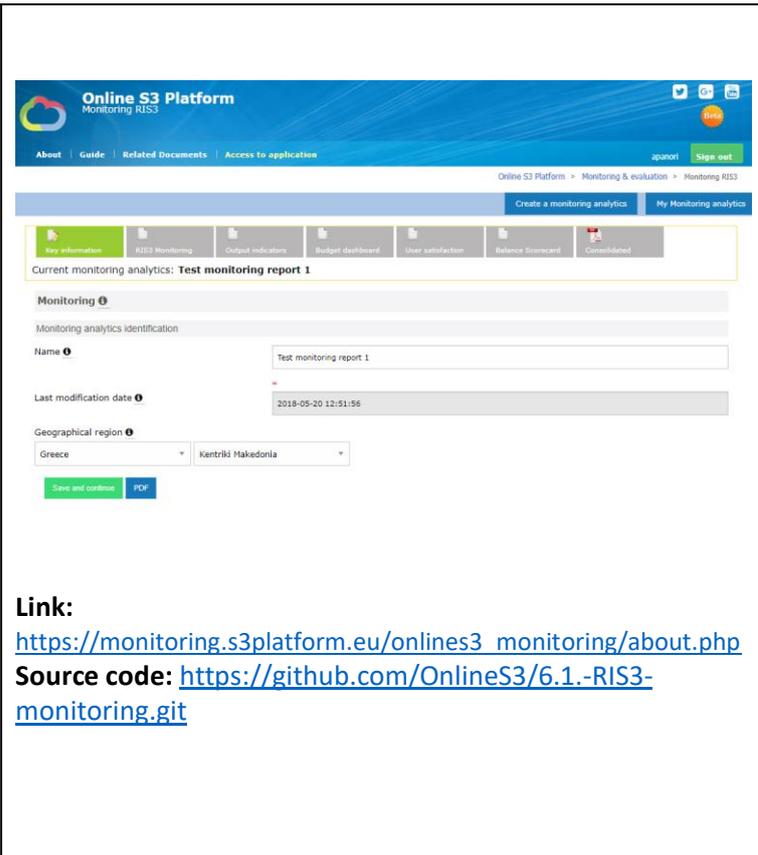
[PROJECT] ENF2015 - EuroNanoForum 2015
ID: 646080
Website: N/A
Start date: July 1, 2014, End date: Sept. 30, 2015
Status: Signed
Objective: This proposal is about organising the 2015 EuroNanoForum conference (ENF 2015) in Riga as part of the Latvian presidency of the European Union. The conference will focus in nano and materials technologies, strengthening European competitiveness and s...
Call: H2020-NMP-CSA-2014
Programme: H2020-EU 2.1.3. H2020-EU 2.1.5. H2020-EU 2.1.2.
Funding: CSA

Link: <http://li1088-54.members.linode.com:8082/opendata/>
Source code: <https://github.com/OnlineS3/5.7.-RIS3-open-data-tool>

6.1. Monitoring

The application supports the development and adoption of a monitoring mechanism for the implementation of a RIS3 strategy at a national and/or regional level. As it is defined by the EC for the successful implementation of the RIS3 strategy, planning and actions should be in pursuit of the objectives and priorities set and funding allocation should be effectively planned.

The key concepts of Smart Specialisation strategies include the following: Should be specific, significant, and stretching. Their results be measurable, meaningful and motivational. They have to be agreed upon, be achievable, acceptable by the society and action-oriented. They have to be realistic, relevant to each region and results-oriented.



Online S3 Platform
Monitoring RIS3

Current monitoring analytics: Test monitoring report 1

Monitoring

Monitoring analytics identification

Name: Test monitoring report 1

Last modification date: 2018-05-20 12:51:56

Geographical region: Greece, Kentriki Makedonia

Save and continue PDF

Link: https://monitoring.s3platform.eu/onlineS3_monitoring/about.php
Source code: <https://github.com/OnlineS3/6.1.-RIS3-monitoring.git>

6.2. Output and result indicators

The 'RIS3 Definition of Output and Result Indicators' method allows regional stakeholders to effectively monitor the implementation of the RIS3 strategies in each region. It facilitates the process of the identification of output and result indicators that are responsive to policy, normative, robust, and are available to be collected or calculated over time, enhancing the quality of the monitoring and evaluation processes.

The data used intend to measure and monitor the achievement of the objectives of individual strategies of development programs / actions of RIS3 and will play a key role in decision-making by providing information on the current each time mode. The procedural use of indicators is to create a system of measurable parameters that will function as directional guide for determining objectives and priorities at national and regional level to achieve the objectives of smart specialisation.



About

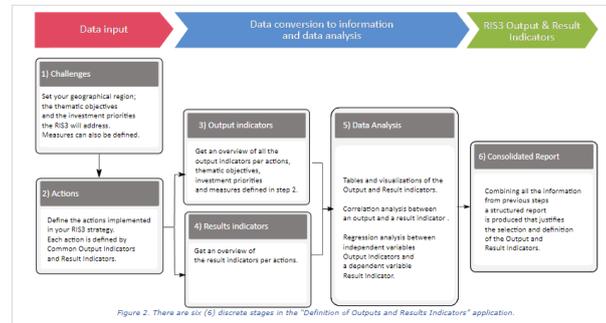
The application supports the adoption of output and result Indicators linked to thematic objectives/ investment priorities/ with defined targets and baselines. The RIS3 output and result indicators application aims to assist regional stakeholders to define in concrete and justified way the RIS3 for each region to achieve the changes and evolution of the regional productive structure towards activities that (a) are globally competitive and (b) have a greater potential for value added.

Potential users

The potential users of the application are **high level executives** that are actively participating in the design, implementation and monitoring of Smart Specialisation Strategies in European Regions.

Application rationale

One of the outputs of the application is a visualisation of the indicators in multiple formats. The indicators can be visualised and downloaded in tabular format or in different graphical representations. The application also performs statistical calculations on the output and result indicators such as correlation analysis and multivariate regression analysis.



Link: https://indicators.s3platform.eu/onlines3_indicators_2/about.php

Source code: <https://github.com/OnlineS3/6.2.-Definition-of-RIS3-output-and-result-indicators.git>

6.3. Balanced Scorecard

Balanced Scorecard is a strategic planning and management method that aims to align regional authority activities to the vision and strategy of the region. It has been developed, in order to produce a strategic performance measurement system, that could use both non-financial measures and financial metrics, providing a balanced view of the performance of policy implementation processes.

The balanced scorecard application is a tool that helps identify what needs to be done and what should be measured, based on the RIS3 strategic plan of the region.



Balanced Scorecard

Scorecard Name...



Learning and Growth Perspective

Year	Performance Index	Method of Measure	Target Value	Actual Value	Plan of Action	Actions
2016	Index 1	persons	100	90		
2017	Index 1	persons	100	100		
2018	Index 1	persons	150	160		
						Add Row



Link: <http://li1088-54.members.linode.com:8082/bscapp/>

Source code: <https://github.com/OnlineS3/6.3.-Balanced-scorecard>

6.4. Beneficiaries and End-Users' Satisfaction Survey

This application enables collecting reviews and comments from RIS3 beneficiaries (end users) regarding the RIS3 and its implementation.

This will help policy-makers understand how well-suited the strategy and the related activities were to the RIS3 beneficiaries (firms, research institutes, universities, public sector and civil society organisations).

This application includes a ready survey template, which can save policy-makers from the effort of coming up with entirely own questions. Read the Guide section for a step-by-step description of how to use this application. In addition, we provide an example survey for pilot testing purposes.

The screenshot shows the 'Online S3 Platform End user satisfaction survey' interface. It features a blue header with the platform name and navigation links: 'About', 'Guide', 'Related documents', and 'Access to application'. Below the header, there is an 'About' section with text explaining the application's purpose and usage. On the right side, there are several blue buttons: 'Download Guide', 'Example survey', 'Survey Template', 'SurveyClimo', 'SurveyMonkey', and 'Qualtrics'. The breadcrumb trail at the top right reads: 'Online S3 Platform > Toolbox > Monitoring & Evaluation > 6.4 End user satisfaction survey'.

Link: <http://satisfactionsurvey.s3platform.eu/>

Source code: <https://github.com/OnlineS3/6.4.-RIS3-beneficiaries-and-end-users-satisfaction-online-survey>

6.5. Social Media Analysis

The use of social media analytics in RIS3 can offer simple indicators for monitoring the RIS3 process and implement cross-regional comparative analysis by using data coming from social media sites, such as Twitter, Facebook, Instagram and LinkedIn. This application uses data coming only from Twitter, since Twitter allows the potential user to retrieve data from other accounts as well. Using the knowledge extracted from these data sources, the RIS3 can be improved by:

- integrating valuable stakeholders' insights, opinions and feedback
- stimulating collaboration
- supporting evidence-based decision-making processes by taking public opinion into account.

The screenshot displays the 'Online S3 Platform Social Media Analysis' interface. It features a blue header with the platform name and navigation links: 'About', 'Guide', 'Related Documents', and 'Access to application'. Below the header, there is a 'Back to Search' button and a 'Description' section for the user '@ECCICentreCC'. The main content area shows a profile card for 'ECCI @ECCICentreCC' with details like location (Edinburgh) and creation date (July 15, 2011). Below the profile card, there are three statistics cards: 'FOLLOWERS 2620', 'FRIENDS 891', and 'TWEETS 2765'. The 'Top 3 tweets' section displays three tweets from the user. At the bottom, there are two charts: 'Activity per day' (a bar chart showing tweet activity over time) and 'Likes ratio' (a donut chart showing 57% retweets).

Link:

<http://socialmediaanalysis.s3platform.eu/SMAApp/about>

Source code: <https://github.com/OnlineS3/6.5.-RIS3-social-media-analysis>

R1. Mini-S3 Roadmap

It is essential to highlight the fact that the use of all the 29 applications during a decision-making process is not the main target of this platform. On the contrary, the Online-S3 Platform aims to present a wide selection of methodologies and their corresponding tools to policy-makers, so they can select the ones that they want to use, based on the type of analysis that will be implemented.

The Mini-S3 roadmap has been designed, including only a short list of the most essential methodologies and tools that could be used during a RIS3 design process. This roadmap includes a set of 14 applications, that have been chosen based on the importance of the corresponding methodology, as well as the feedback we have received from the users, regarding their user friendliness. The selection of the tools tries to cover the whole RIS3 strategic planning process.

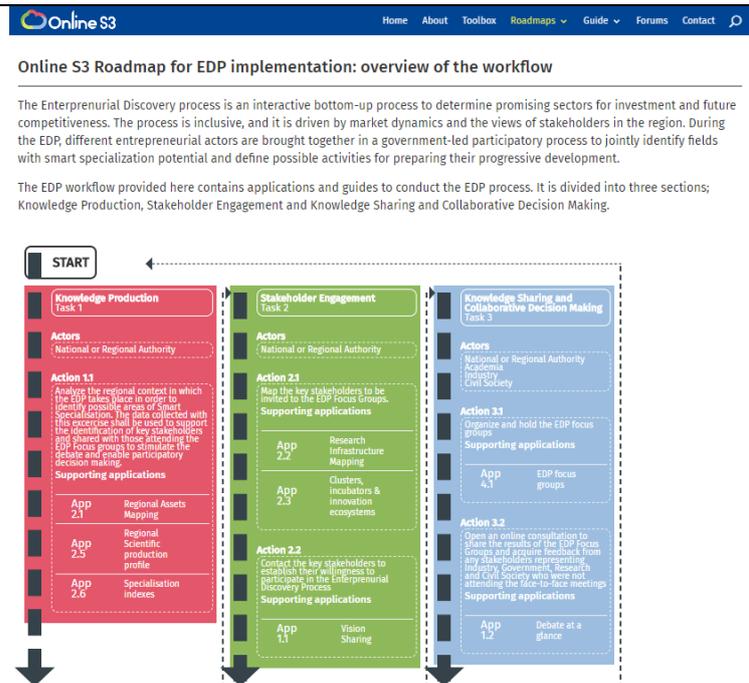


Link: <http://www.s3platform.eu/mini-s3/>

R2. EDP Roadmap

The Entrepreneurial Discovery process is an interactive bottom-up process to determine promising sectors for investment and future competitiveness. The process is inclusive, and it is driven by market dynamics and the views of stakeholders in the region. During the EDP, different entrepreneurial actors are brought together in a government-led participatory process to jointly identify fields with smart specialization potential and define possible activities for progressive development.

The EDP workflow is divided into three sections; Knowledge Production, Stakeholder Engagement and Knowledge Sharing and Collaborative Decision Making.

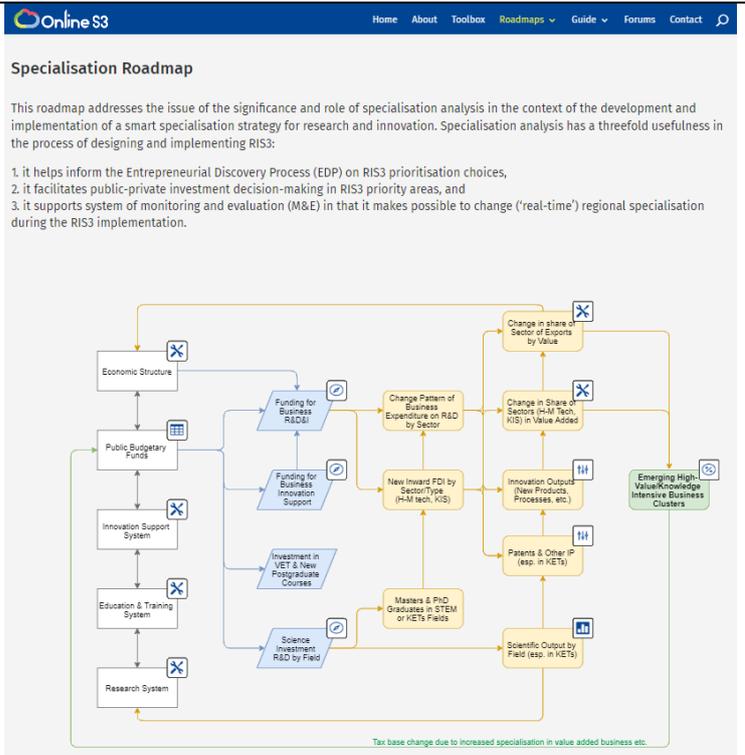


Link: <http://www.s3platform.eu/edp/>

R3. Specialisation Roadmap

This roadmap addresses the issue of the significance and role of specialisation analysis in the context of the development and implementation of a smart specialisation strategy for research and innovation. Specialisation analysis has a threefold usefulness in the process of designing and implementing RIS3:

- it helps inform the Entrepreneurial Discovery Process (EDP) on RIS3 prioritisation choices,
- it facilitates public-private investment decision-making in RIS3 priority areas, and
- it supports system of monitoring and evaluation (M&E) in that it makes possible to change ('real-time') regional specialisation during the RIS3 implementation.



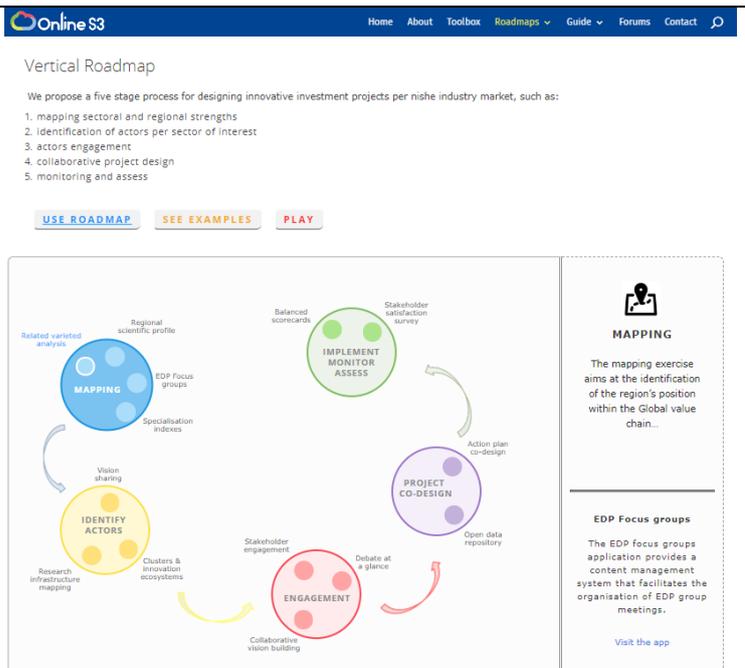
Link: <http://www.s3platform.eu/specialisation/>

R4. Vertical Roadmap

Vertical roadmap proposes a five-stage process for designing innovative investment projects per niche industry market. These include actions, such as: mapping sectoral and regional strengths, identification of actors per sector of interest, actors' engagement, collaborative project design, monitoring and assess.

We propose a five-stage process for designing innovative investment projects per niche industry market, such as:

- mapping sectoral and regional strengths
- identification of actors per sector of interest
- actors' engagement
- collaborative project design
- monitoring and assess



Link: <http://www.s3platform.eu/vertical/>